

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

2 August 2018
Reference: 2018-01-072843

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Leumi Partners Investment

See attached Annex – [2818 isa.pdf](#).

The company is not an envelope company as defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the matter being the subject of the report: 2 August 2018 Time: 9:54.

Reference Numbers of previous documents concerning the matter (the mention does not constitute an incorporation by reference)

2017-01-111373 2017-01-046149 2018-01-040318

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

2 August 2018

To:
The Tel Aviv Stock Exchange
(TASE)
2 Ahuzat Bayit Street
Tel Aviv 6525216

To:
The Israel Securities Authority (ISA)
22 Kanfei Nesharim Street
Jerusalem 95464

Dear Sir/Madam,

Re: Leumi Partners' Investment in Bituach Yashir

Pursuant to the Immediate Reports published by Bank Leumi le-Israel B.M. (hereafter: “the **Bank**”), dated 7 May 2017 (Reference No. 2017-01-046149) and dated 13 December 2017 (Reference No. 2017-01-111373) and dated 24 December 2017 (Reference No. 2017-01-119544) and on 23 April 2018 (Reference No. 2018-01-040318), concerning a transaction between the Bank’s subsidiary, Leumi Partners Ltd. (hereafter: the “**Leumi Partners**”) and Bituach Yashir Financial Investments Ltd. hereafter: “the **Company**”), the Bank is pleased to announce that in light of the fact that the conditions precedent for the transaction have not been satisfied by 31 July 2018, the transaction which was the subject of the said reports will not be carried out.

Very respectfully,

Bank Leumi Le-Israel B.M.

By:

Mr. Ronen Agassi, Head of the Capital Markets Division

Attorney Irit Roth, Chief Legal Adviser