

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: Rakefet Aminoach

Type of identity number: ID Number

Holder's identity number: 022281927

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 442,891. Percentage of the total securities of the same type in the last report: .03%

Change in the number of securities: +14,363

Current balance (as number of securities) 457,254. Percentage of the total securities of the same type: .03%

Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

2

Corporation name/Surname and first name of holder: Omer Ziv
Type of identity number: ID Number
Holder's identity number: 027771419
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 2,157. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +11,241
Current balance (as number of securities) 13,398. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%

3.

Corporation name/Surname and first name of holder: Hanan Friedman
Type of identity number: ID Number
Holder's identity number: 028765196
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 52,906. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +9,445

Current balance (as number of securities) 62,351. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

4.

Corporation name/Surname and first name of holder: Hana Bosmat Ben Zvi

Type of identity number: ID Number

Holder's identity number: 031692916

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 56,091. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +9,237

Current balance (as number of securities) 65,328. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

5.

Corporation name/Surname and first name of holder: Dan Cohen

Type of identity number: ID Number

Holder's identity number: 58845207

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 60,157. Percentage of the total securities of the same type in the last report: 0.00 %

Change in the number of securities: +9,200

Current balance (as number of securities) 69,357. Percentage of the total securities of the same type: 0.00 %

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

6.

Corporation name/Surname and first name of holder: Tamar Yassur

Type of identity number: ID Number

Holder's identity number: 059764498

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 83,911. Percentage of the total securities of the same type in the last report: 0.01%

Change in the number of securities: +6,000

Current balance (as number of securities): 89,911. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

7.

Corporation name/Surname and first name of holder: Livnat Ein-Shay Wilder
Type of identity number: ID Number
Holder's identity number: 25596560
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 3,090. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +5,368
Current balance (as number of securities) 8,458. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%.

8.

Corporation name/Surname and first name of holder: Shmulik Arbel
Type of identity number: ID Number
Holder's identity number: 02472957
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 96,923. Percentage of the total securities of the same type in the last report: 0.01 %
Change in the number of securities: +7,314
Current balance (as number of securities) 104,237. Percentage of the total securities of the same type: 0.01 %
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

9.

Corporation name/Surname and first name of holder: Ronen Agassi
Type of identity number: ID Number
Holder's identity number: 022929756
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +11,241
Current balance (as number of securities) 11,241. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

10.

Corporation name/Surname and first name of holder: Sharon Gur
Type of identity number: ID Number
Holder's identity number: 23968324
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 52,276. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +7,777

Current balance (as number of securities) 65,053. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

11.

Corporation name/Surname and first name of holder: Ilan Buganim

Type of identity number: ID Number

Holder's identity number: 024949141

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase off the Stock Exchange

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 25 December 2018

Price of the Transaction: 1,731.88 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 46,154. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +9,126

Current balance (as number of securities) 55,280. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

12.

Corporation name/Surname and first name of holder: Shay Basson
Type of identity number: ID Number
Holder's identity number: 022091581
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +11,004
Current balance (as number of securities) 11,004. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

13.

Corporation name/Surname and first name of holder: Liat Shuv
Type of identity number: ID Number
Holder's identity number: 0323941490
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to purchase off the Stock Exchange
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 25 December 2018
Price of the Transaction: 1,731.88 agurot
The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 22,658. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +3,666

Current balance (as number of securities) 26,324. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

1. The consideration was paid in full at the time of the change.

Notes:

1. The purchase of the shares by the Bank's corporate officers, as set out in this report, was carried out in accordance with an outline program dated 20 November 2018 (hereafter: "the Outline") for the offer of shares in the Bank by the State of Israel to the Bank's employees in accordance with section 15b(1)(b) of the Securities Law, 5728-1968 and in accordance with the Securities Regulations (Details of Outline of Offer of Securities to Employees), 5760-2000. The Outline is for the offer of up to 7,793,155 ordinary name registered shares of the Bank, of NIS 1 nominal value each, to be offered to the participants. The shares thus purchased are blocked for a period of two years starting on the determinative date as that term is defined in the Outline (the date on which the shares are purchased by the Trustee) – meaning that they are blocked until 25 December 2020. For details, see the Immediate Report dated 20 November 2018, Reference No. 2018-01-111390.
2. In the framework of the offer by the State of Israel to the Bank's employees, the Chairman of the Board of Directors was offered 12,364 shares of the Bank, subject to the approval of the General Meeting of the Bank's shareholders, in accordance with section 273 of the Companies Law. The said offer of the shares to the Chairman of the Board of Directors will be submitted for approval in the framework of the Bank's annual General Meeting of 2019, which is expected to be convened in the middle of 2019.

Date and time at which the corporation first became aware of the event or matter:
25 December 2018 at 13:22.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Group and of the Bank.

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
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Electronic Mail: livnat.ein-shay@bll.co.il