

## **Translation of Immediate Report**

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Livnat.EinShay@bll.co.il

Date: 31 December 2018  
Reference: 2018-01-129054

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### **Immediate Report**

Nature of Event: **Leumi Card Ltd. – Draft Prospectus**

Reference Numbers of previous reports regarding the subject – 2018-01-067413 2018-01-032380  
2018-01-088149

See the attached annex –[isa\\_1.pdf](#).

The company is not an envelope company as defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: 30 December 2018, at 23:03.

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [david.sackstein@bankleumi.co.il](mailto:david.sackstein@bankleumi.co.il)

**Note:** English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.  
The original Hebrew version is available on the distribution website of the Israel Securities Authority:  
<http://www.magna.isa.gov.il/>

31 December 2018

To  
Tel Aviv Stock Exchange  
Ahuzat Bayit Street 2  
Tel Aviv 6525216

To  
Israel Securities Authority  
Kanfei Nesharim Street 22  
Jerusalem 95464

Dear Sir or Madam:

**Re: Leumi Card Ltd – Filing of a Draft Prospectus**

Pursuant to the Immediate Reports of Bank Leumi le-Israel BM (hereafter: the "**Bank**"), dated 17 September 2018 (Reference No. 2018-01-088149), 29 March 2018 (Reference No. 2018-01-032380) and 24 July 2018 (Reference No. 2018-01-067413), regarding the submission of Leumi Card's Draft Prospectus to the Israel Securities Authority, and pursuant to the Immediate Reports dated 28 July 2018 (Reference No. 2018-01-069774) and 1 August 2018 (Reference No. 2018-01-072450), the Bank is pleased to report that on the evening of 30 December 2018, Leumi Card submitted a fourth draft of such a prospectus – without the sale offering option – to the Israel Securities Authority. The terms of the issue have not yet been established and it is not possible to estimate, at this stage, whether the issue will actually be carried out.

Very respectfully,

Bank Leumi Le-Israel Ltd.

By :

Hanan Friedman, Head of the Strategy and Regulation Division