

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

17 September 2018
Reference: 2018-01-088149

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Leumi Card Ltd. – Draft Prospectus

See attached Annex – [isa.pdf_17092018](#).

The company is not an envelope company as defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the matter being the subject of the report: 16 September 2018 Time: 23:28.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@Bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

17 September 2018

To
Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To
Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

Re: Leumi Card Ltd. – Filing of a Draft Prospectus

Pursuant to the Immediate Reports published by Bank Leumi le-Israel BM, dated 29 March 2018 (Reference No. 2018-01-032380) dated 24 July 2018 (Reference No. 2018-01-067413) regarding the filing of a draft prospectus for Leumi Card Ltd. ("Leumi Card") with the Israel Securities Authority, and pursuant to the Immediate Reports concerning the agreement for the sale of Leumi Card, dated 29 July 2018 (Reference No. 2018-01-069774), and dated 1 August 2018 (Reference No. 2018-01-072450), the Bank is pleased to report that in the evening of 16 September 2018, Leumi Card filed a third such draft prospectus) without the sale offer alternative. The terms of the issue have not yet been determined and it is not possible to estimate, at this stage, if such issue will actually be carried out.

Very sincerely,

Bank Leumi le-Israel BM

By:

Attorney Hanan Friedman, Head of the Strategy and Regulation Division