

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re a Party who has Ceased to be an Interested Party in the Corporation by virtue of Holdings

Regulation 33(g) of the Securities Regulations (Periodic and Immediate Reports),
1970

1. Details of Holder:

- Family Name/Corporation Name: Companies from the Altshuler Shaham Ltd. Group
- Type of Identity Number: Israel Companies Registrar Number
- Identity Number: 511446551
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Address: 19A Habarzel Street, Tel Aviv 6971026
- The Holder does not serve as the representative of other joint shareholders for reporting purposes.

2. Details of the Transaction whereby the Holder ceased to be an Interested Party in the Corporation:

- a. Nature of the transaction: Reduction due to sale on Stock Exchange
- b. Name and type of security which is the subject of the transaction: Leumi
- c. Registration number of security on the Tel Aviv Stock Exchange: 604611
- d. Date of the transaction: 21 August 2018
- e. Number of Securities involved in the Transaction: 2,012,749
- f. Price of the Transaction: 2,397.04 Agurot
- g. Are the shares dormant or convertible into dormant shares? No
- h. Was all the consideration received at the time of the change: Yes

3. A. Holdings of the Interested Party following the Transaction:

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Leumi	604611	74,150,594	No	4.91	4.91	4.91	4.91

b. The holder is a member of an institutional reporting group. The following are the details of its holdings:

Holder	Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant
Mutual funds management companies	Leumi	604611	2,544,594	No
Benevolent funds and benevolent fund management companies	Leumi	604611	71,606,000	No
Mutual funds management companies	Leumi Subordinated Debentures Series N	6040299	18,049,360	No
Benevolent funds and benevolent fund management companies	Leumi Debentures Series 177	6040315	193,858,979	No
Mutual funds management companies	Leumi Debentures Series 177	6040315	337,572,049	No
Mutual funds management companies	Leumi Debentures Series 178	6040323	141,829,056	No

B. The Holder is a member of an institutional reporting group.

4. Additional Details:

Note to section 2.f The price at which the transaction was carried out is the average price.

5. Date and time at which the corporation first became aware of the event or matter: 22 August 2018 at 18:32.

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
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