

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
3 Abba Hillel Silver St. Lod 7129404
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

March 26, 2024
Reference: 2024-01-031344

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report for Material General Information

Nature of Event: *“Beit Lin” – Update regarding the Completion of the Sale Transaction*

Reference number of previous reports on the matter: 2023-01-038208, 2023-01-129843, 2024-01-021123 _____

Attached please find file [Beit Lin Immediate Report – Update regarding Completion of ttransaction isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *March 25, 2024, at 18:11*

Details of signatories authorized to sign on behalf of the corporation:

| Name of signatory | Title | other |
|--------------------|--|-------|
| <i>Hagit Argov</i> | <i>Head of Finance and Accounting Division</i> | |

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation’s authorized signatories. For a staff position of this matter, see the Authority’s website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
3 Abba Hillel Silver St. Lod 7129404, Tel Aviv 6513616, Phone: 076-8857984, Facsimile:
076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:

<http://www.magna.isa.gov.il/>



Bank Leumi le-Israel B.M (hereinafter – the “Bank”)

March 25, 2024

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: “Beit Lin” – Update regarding the Completion of the Sale Transaction

The Bank is pleased to report the following:

Further to immediate reports of April 4, 2023, November 29, 2023 and February 29, 2024 (Ref. Nos.: 2023-01-038208, 2023-01-129843 and 2024-01-021123, respectively) in connection with the sale of half of a building known as “Beit Lin”, located at 35 Yehuda Halevi St., Tel Aviv to JTLV 3 (Beit Lin) Limited Partnership No. 540325982 (hereinafter - the “**Buyer**”; “**Beit Lin Transaction**”), the Bank is pleased to report that on March 25, 2024, the Beit Lin Transaction was completed, the Bank was paid the outstanding consideration, and possession of the sold property was delivered to the Buyer.

The Bank is expected to include an approx. NIS 271 million in pre-tax capital gain in its financial statements for the first quarter of 2024 in respect of the Beit Lin Transaction.

Sincerely,

Bank Leumi le-Israel B.M.

By: Hagit Argov,

Head of the Finance and Accounting Division