

**BANK LEUMI LE-ISRAEL B.M.**

Registrar Number: 520018078

To: Israel Securities  
Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: Tel Aviv Stock  
Exchange Ltd.  
[www.tase.co.il](http://www.tase.co.il)

T078 (public)

Magna transmission date:  
20/11/2024

Reference: 2024-01-617105

**IMMEDIATE REPORT ON AN ENTITY BECOMING AN INTERESTED PARTY IN  
THE CORPORATION**

Regulation 33 (e)-(f) of the Securities (Periodic and Immediate Reports) Regulations,  
5730 – 1970

**1. Details of the holder:**

First name: \_\_\_\_\_

First name in English as appearing in passport: \_\_\_\_\_

Last name / name of corporation: *חברות מקבוצת מיטב בית השקעות בע"מ*

Last name / name of corporation in English: *MEITAV INVESTMENT HOUSE LTD*

Type of ID no.: *Number with the Registrar of Companies in Israel*  The holder is a  
corporation

ID no.: *520043795*

Citizenship / country of incorporation or registration: *Incorporated in Israel*

Country of citizenship / incorporation or registration: \_\_\_\_\_

Address: *1 Jabotinsky Street, Bnei Brak*

Does the holder serve as a representative for reporting purposes of several shareholders who  
hold securities of the corporation jointly with the holder: *No*

Name of the controlling shareholder in the interested party: *See note to section 1 below*

ID number of the controlling shareholder in the interested party: *See below*

**2. Details of the transaction following which the holder became an interested party  
in the corporation:**

a. Nature of the transaction: *Increase due to purchase on stock exchange*

b. Name and class of the security that was the subject of the transaction: *Leumi*

- c. Stock exchange security registration number: *604611*
- d. Date of transaction: *18/11/2024*
- e. Quantity of securities that are the subject of the transaction: *49,135*
- f. The rate at which the transaction was carried out: *4,058.25 agorot* \_\_\_\_\_
- g. Are the shares dormant or convertible into dormant shares: *No*
- h. Was the entire consideration paid on the date of the change: *Yes*

If the entire consideration was not paid on the date of the change, please indicate the date on which the payment was completed \_\_\_\_\_

**3. a. Status of the interested party's holdings following the transaction:**

Name, class and series of the security	Stock exchange security registration number	Quantity of securities	Dormant*	Holding rate		Holding rate (fully diluted)	
				% of capital	% of voting	% of capital	% of voting
<i>Leumi</i>	<i>604611</i>	<i>75,412,377</i>	<i>No</i>	<i>5.00</i>	<i>5.00</i>	<i>4.99</i>	<i>4.99</i>
<i>Leumi B 402</i>	<i>6040398</i>	<i>36,270,138</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi B 403</i>	<i>6040430</i>	<i>52,950,173</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi B 405</i>	<i>6040620</i>	<i>96,820,092</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi I 1</i>	<i>1198639</i>	<i>33,258,120</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>130,837,179</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>21,682,031</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 182</i>	<i>6040539</i>	<i>111,096,451</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>120,366,421</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>51,063,432</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>207,996,276</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>223,047,649</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi P 6</i>	<i>1211143</i>	<i>17,541,570</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi I - \$2031</i>	<i>6040489</i>	<i>40,000,000</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

b.

- The holder is not a member of an institutional reporting group.
- The holder is not a member of an institutional reporting group, but serves as a senior officer other than a CEO or director and is not an interested party by virtue of his holdings.
- The holder is a member of an institutional reporting group.

Below is a breakdown of the party's holdings:

<b>Holder</b>	<b>Name, class and series of the security</b>	<b>Stock exchange security registration number</b>	<b>Quantity of securities</b>	<b>Dormant</b>
<i>Nostro account</i>	<i>Leumi</i>	<i>604611</i>	<i>428,164</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>30,867,732</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>44,116,481</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi B 402</i>	<i>6040398</i>	<i>3,864,958</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi B 402</i>	<i>6040398</i>	<i>32,405,180</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi B 403</i>	<i>6040430</i>	<i>21,265,335</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi B 403</i>	<i>6040430</i>	<i>31,684,838</i>	<i>No</i>
<i>Joint investment trust fund</i>	<i>Leumi B 405</i>	<i>6040620</i>	<i>29,820,092</i>	<i>No</i>

<i>management companies</i>				
<i>Provident funds and provident fund management companies</i>	<i>Leumi B 405</i>	<i>6040620</i>	<i>67,000,000</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I 1</i>	<i>1198639</i>	<i>33,258,120</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>50,827,178</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>80,010,001</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>18,597,881</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>3,084,150</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 182</i>	<i>6040539</i>	<i>111,096,451</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>58,148,948</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>62,217,473</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>51,053,432</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>10,000</i>	<i>No</i>
<i>Joint investment trust fund</i>	<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>63,064,746</i>	<i>No</i>

<i>management companies</i>				
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>144,931,530</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>90,876,445</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>132,171,204</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi P 6</i>	<i>1211143</i>	<i>17,541,570</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I - \$2031</i>	<i>6040489</i>	<i>40,000,000</i>	<i>No</i>

**Explanations:**

1. If the interested party holds more than one class of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. Other securities, including other securities that are not listed for trade, should also be reported.
3. If the interested party is a subsidiary, the holdings should be split into shares purchased before the Companies Law, 5759-1999 came into force and shares purchased after said law came into force.
4. Where the holder is not a member of an institutional reporting group, fill out Section 3a only. Where the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.
5. If the interested party is a corporation wholly held (100%) by a single controlling shareholder, the name of the single controlling shareholder should be specified in the "holder's name" field and details of the corporation or the corporations through which the shares are held are to be provided in the notes at the bottom of the form, accompanied by any other relevant detail. Conversely, if the interested party is a corporation held by more than one controlling shareholder, or held by several interested parties, the name of the holding corporation should be specified

in the "holder's name" field and details of the controlling shareholders or the interested parties that hold the holding corporation are to be provided in the notes at the bottom of the form.

6. A report regarding a material holder of means of control in a banking corporation without a control core is to be reported in the T121 report.

\* Please indicate if the shares are dormant or convertible into dormant shares

4.

- The interested party does not hold shares or other securities in an investee company, if its activity is material to the activity of the reporting corporation.
- The interested party holds shares or other securities in an investee company, if its activity is material to the activity of the reporting corporation, as specified below:

1 Name of the investee company if its activity is material to the activity of the reporting corporation:

\_\_\_\_\_

Type of ID no.: \_\_\_\_\_

ID no.: \_\_\_\_\_

Country of incorporation or registration: \_\_\_\_\_ Country: \_\_\_\_\_

Nature of the connection to the reporting corporation:

\_\_\_\_\_

Class of security: \_\_\_\_\_ Security number: \_\_\_\_\_

Quantity of securities: \_\_\_\_\_

Holding rate of total securities of the same class: \_\_\_\_\_%

Holding rate of capital: \_\_\_\_\_% Holding rate of voting power: \_\_\_\_\_%

5. Additional details:

*Note to section 1 – In accordance with information provided to the Bank by the interested party, the following are the details of the controlling shareholders of Meitav Investment House Ltd:*

*1. Mr. Eli Barkat ID card 058368143 through BRM Finances Ltd. The ultimate shareholders of BRM Finances Ltd. are: Mr. Eli Barkat ID card 058368143, who holds 33.3% of the shares (through companies controlled by him) and also holds in trust the shares of Nir Barkat ID card 056092430, constituting 33.3% and held through the company Nir Barkat Ltd. co. reg. no. 512702036 (Mr. Eli Barkat and Mr. Nir Barkat are brothers) and Mr. Yuval Rakavy ID card 058142431, who holds 33.3% of the shares (through companies controlled by him).*

*2. Mr. Avner Stepak ID card 027378058 through Maya Holdings (Yaelim ) Ltd., companies controlled by him and directly.*

6. The date and time when the corporation first learned of the event or matter  
19/11/2024 at 12:27

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Name of signatory</b>	<b>Position</b>
<b>1</b>	<i>Adv. Shelly Bainhoren</i>	<i>Other Bank Secretary, Head of the Bank and Group Secretariat Department</i>

**Explanation:** According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (5730-1970), a report filed pursuant to these regulations is to be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [click here](#).

Reference numbers of previous documents on the matter (the citation does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Abbreviated name: Leumi

Address: 3 Abba Hillel Silver, Lod 7129404 Telephone: 076-8858111, 076-8859419 Fax: 076-8859732

E-mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) Company website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of reporting entity:

Name of electronic reporter: Bainhoren Shelly, Position: Bank Secretary, Name of Employing Company:

Address: 3 Abba Hillel Silver, Lod 7129404 Telephone: 076-8859419 Fax: E-mail: [Shelly.Bainhoren@BankLeumi.co.il](mailto:Shelly.Bainhoren@BankLeumi.co.il)