

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
3 Abba Hillel Silver St. Lod 7129404
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

March 19, 2024
Reference: 2024-01-027753

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report for Material General Information

Nature of Event: *A buyback plan for the acquisition of the Bank's shares*

Reference number of previous reports on the matter: _____

Attached please find file [Buyback Plan 19324isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *March 18, 2024 at 15:00*

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Hagit Argov</i>	<i>Head of Finance and Accounting Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il
company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 3 Abba Hillel Silver St. Lod 7129404, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>



Bank Leumi le-Israel B.M (hereinafter – the “Bank”)

March 19, 2024

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: Buyback Plan for the Acquisition of the Bank’s Shares

Further to the Bank’s immediate report of May 23, 2023 (Ref. No.: 2023-01-054705) regarding the approval of a buyback plan for the acquisition of the Bank’s shares at a total amount that will not exceed NIS 800 million, which will be executed in three separate phases (hereinafter – the “**Buyback Plan**”), and further to the immediate report of November 29, 2023 (Ref. No.: 2023-01-129840), regarding the completion of the first two phases of the Buyback Plan, in which the Bank purchased shares at the total amount of NIS 600 million, and regarding the Bank’s decision not to execute Phase C of the Buyback Plan after the publication of the Third Quarter Report, the Bank is pleased to report the following:

As stated in the 2023 annual financial statements that were published on March 19, 2024 concurrently with this report and the Report of the Board of Directors attached thereto, and in view of the letters of the Banking Supervision Department of November 12, 2023 and March 5, 2024, regarding “Capital Planning and Dividend Distribution Policy”, the Bank decided not to execute Phase C of the Buyback Plan. This concludes the Buyback Plan.

Sincerely,

Bank Leumi le-Israel B.M.

By: Hagit Argov, Head of the Finance and Accounting Division