

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
3 Abba Hillel Silver St. Lod 7129404
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

March 14, 2024
Reference: 2024-01-022564

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Supplementary report to a report issued on April 10, 2024 whose reference no. is: 2023-01-035011

Key details added/supplemented: The Bank was informed by Legal & General Investment Management (hereinafter – the “Holder”) that it was not a substantial holder of means of control pursuant to Regulation 33(D) to the Securities Regulations (Periodic and Immediate Reports), 1970, contrary to the notice it delivered to the Bank before the publication of the immediate reports of April 10, 2023 and April 13, 2023 (Ref. Nos.: 2023-01-035011 and 2023-01-040491, respectively).

Attached please find is the list of substantial holders of means of control as of March 31, 2023 after the Holder was deleted from the list.

Immediate Report

Nature of Event: *Substantial holders of means of controls*

**Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form**

Reference number of previous reports on the matter _____, _____.

Attached please find is a file [Holders_clean_isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *April 10 2023, at 12:30.*

Details of signatories authorized to sign on behalf of the corporation:

	Name of the signatory	Title	Other
1	<i>Adv. David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:

www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 3 Abba Hillel Silver St. Lod 7129404, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

List of substantial holders of means of controls pursuant to Regulation 33(d) to the Securities Regulations (Periodic and Immediate Reports), 1970 holding shares of Bank Leumi Le-Israel B.M. as of March 31 2023⁽¹⁾

Security's name: Leumi; no. of security with the Stock Exchange: 604611

<u>Holder's name</u>	<u>I.D. No.</u>	<u>No. of shares as of March 31, 2022</u>	<u>No. of shares as March 31, 2023</u>	<u>Holder's holding rate in equity and voting rights (without full dilution) as of March 31, 2022</u>	<u>Holder's holding rate in equity and voting rights (fully diluted) as of March 31, 2022</u>	<u>Holder's controlling shareholder</u>
Companies in the Menorah Mivtachim Holdings Ltd. group	520007469	71,289,633	74,141,293	4.8%	4.8%	As reported to the Bank, the following are the details of the controlling shareholders: Menorah Mivtachim Holdings Ltd. Group is a public company whose shares are listed on the Tel Aviv Stock Exchange. The Company's principal shareholders are Palamas Establishment and Najaden Establishment (foreign corporations) held in trust for Mses. Tali Griffel and Niva Gurevich, respectively, and who jointly hold 63.25% of the Company's shares. The foreign corporations have given Mses. Tali Griffel and Niva Gurevich power of attorney to vote on behalf of each of them (respectively) in the Company's General Meeting, and accordingly, Mses. Tali Griffel and Niva Gurevich are considered the Company's controlling shareholders.
Companies in the Migdal Insurance & Financial Holdings Ltd. Group	520029984	70,598,494	74,099,589	4.8%	4.8%	As reported to the Bank, the following are the details of the controlling shareholders: Mr. Shlomo Eliahu, who holds – together with Ms. Haya Eliahu – 64.28% of the issued and paid-up share capital of Migdal Holdings through private companies under his control, is the ultimate controlling shareholder of the Company as described below. To the best of the company's knowledge, as of the date of this report, Eliahu Issues Ltd. (hereinafter – "Eliahu Issues") holds 61.56% of the issued and paid-up share capital of Migdal Holdings, and Gan Ha'ir Project Company Ltd. (hereinafter – Gan Ha'ir Project") holds 2.72% of the issued and paid-up share capital of Migdal Holdings. Eliahu Issues is company wholly-owned by Eliahu 1959 Ltd. (hereinafter – "Eliyahu 1959". To the best of the Company's knowledge, Eliahu 1959's shareholders are as follows: Mr. Shlomo Eliahu, who holds 25.14% of the equity and 98% of the management shares, Ms. Haya Eliahu, who holds 0.02%

						<p>of the equity and 2% of the management shares, Shlomo Eliahu Holdings Ltd. (hereinafter – “Shlomo Eliahu Holdings”), that holds 61.7% of the equity, and Eliahu Brothers Trust and Investment Company Ltd. (hereinafter – “Eliahu Brothers”), that holds 13.14% of the equity.</p> <p>The shareholders of Shlomo Eliahu Holdings are Mr. Shlomo Eliahu, who holds 83.31%, and Ms. Haya Eliahu, who holds 16.69%.</p> <p>The sole shareholder of Eliahu Brothers is Shlomo Eliahu Holdings, which is held by Mr. Shlomo Eliahu and Ms. Haya Eliahu, as described above. The shareholders of Gan Ha’ir Project is Mr. Shlomo Eliahu, who holds 100% of the company’s shares.</p>
BlackRock Inc.	Foreign company	Equity – 50,131,928 Voting – 62,516,806	Equity – 53,494,069 Voting – 64,494,893	Equity – 3.47% Voting – 4.18%	Equity – 3.47% Voting – 4.18%	BlackRock Inc. does not have a controlling shareholder.
The Vanguard Group Inc.	Foreign company	44,329,896	50,859,061	3.29%	3.29%	<p>The bank was informed of the following:</p> <p>VGI does not have any controlling shareholders. Additionally, no person is a principal shareholder of any Vanguard Fund. As discussed above, VGI is wholly and jointly owned by over 30 investment companies, each of which offers distinct Funds. Each investment company generally owns between 0.01% and 40.71% of VGI. Therefore, based solely on their ownership of VGI, the investment companies may be principal shareholders of VGI. However, individual Funds do not commonly hold 5% or more of VGI.</p>

1. According to data reported to the Bank by the holders listed in the report.

For information about the holdings of interested parties in the Bank as of March 31, 2023, see immediate report about the status of interested parties and senior officers of April 4, 2023 (Ref. No.: 2023-01-039015).

In accordance with the provisions of the law, the table does not include details about shareholders who hold more than 1% and up to 2.5% of the Bank’s shares, that notified the Bank that they object to the Bank’s disclosing in its reports details regarding their holdings.