

**Translation of Immediate Report**

T121  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
3 Abba Hillel Silver St. Lod 7129404  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

March 11, 2024  
Reference: 2024-01-024282

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report**

Nature of Event: *Report on entity that became a substantial holder of means of control*

Reference numbers of previous reports on the matter \_\_\_\_\_, \_\_\_\_\_.

Attached please find is a file [Report became substantial shareholder 1132024 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange Regulations.

Date and time at which the corporation first became aware of the event or matter: *April 11 2023, at 18:34.*

**Details of signatories authorized to sign on behalf of the corporation:**

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
<i>1</i>	<i>Adv. Shelly Bainhoren</i>	<i>Bank Secretary, Head of the Bank and the Group Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, 076-8859419 Facsimile:  
076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

*Previous names of the reporting entity:*

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Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 3 Abba  
Hillel Silver St. Lod 7129404, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail:  
[David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for  
convenience purposes only. In the case of any discrepancy between the English  
translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel  
Securities Authority: <http://www.magna.isa.gov.il/>**



**Bank Leumi le-Israel B.M**

**Immediate report on an entity that became a substantial holder of means of control in a banking corporation without a control core**

**Pursuant to Regulation 33(f) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**1. Holder's details:**

**Corporation's name:** Y.D More Investments Ltd.

**I.D. No. type:** Foreign corporation

**I.D. No.:** 513834606

**Country of incorporation:** Israel

**Address:** 2 Ben Gurion Rd., Ramat Gan

**Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation's securities therewith:** Yes

**Name of the holder's controlling shareholder:**

In accordance with information delivered to the Bank by the substantial holder of means of control, set forth below are the details about the control in the substantial holder of means of control:

Y.D More Investments Ltd. (hereinafter – “**More Investments**”) is a publicly-held company under the joint control of Messrs. Eli Levy (ID No. 039038260)\*; Yosef Levy (ID No. 055311187); Benjamin Meirov (ID No. 051376754); (Yosef Meirov (ID No. 052364395); Michael Meirov (ID No. 031720915); Dotan Meirov (ID No. 037560158)\*\*, who hold jointly approx. 54.04% of the issued and paid-up share capital of More Investments.

[\*] Eli More holds More Investments through a company wholly-owned by him (100%) – Elldot Ltd. (private company no. 515616761);

[\*\*] Yosef Meirov holds More Investments directly and through BIM Investments Ltd. (private company no. 515566750) (hereinafter – “**BIM**”), which is held by Yosef Meirov (50%), Dotan Meirov (25%) and Michael Meirov (25%).

Michael Meirov and Dotan Meirov (the sons of Benjamin Meirov, one of the controlling shareholders of More Investments, hold More Investments only through BIM.

**2. Details of action following which the holder became a substantial holder of means of control in the corporation:**

- a. **Nature of action:** Increase due to off-floor purchase
- b. **Name of the security which is the subject matter of the action:** Leumi
- c. **Number of the security which is the subject matter of the action:** 604611
- d. **Date on which action was carried out:** January 1, 2024
- e. **Quantity of the security which is the subject matter of the action:** 673,770
- f. **The price at which the action was carried out:** 2,995 agorot
- f. **Are the shares treasury shares or securities convertible into treasury shares:** No
- g. **All consideration was paid on change date:** Yes



**Status of holder's holdings immediately after the action:**

Security's name	Security's no. with the stock exchange	Number of securities	Treasury shares	Holding rate		Voting rights (Fully Diluted)	
				Capital	Voting rights	Capital	Voting rights
Leumi	604611	42,511,838	No	2.7916%	2.7916%	2.7581%	2.7581%

**The holder is a member in an institutional reporting group:**

The holder	Security's name, class and series	Security's no. with the stock exchange	Number of securities	Treasury shares
More Provident Funds and Pension Funds Ltd. (Provident Funds)*	Leumi	604611	26,718,420	No
More Mutual Funds Management (2013) Ltd.**	Leumi	604611	15,793,418	No

\* According to information delivered to the Bank by More Investments, More Provident Funds and Pension Funds Ltd. (Provident Funds) is a company controlled by More Investments, that holds approx. 66.36% of the issued and paid-up share capital of More Pension Funds and Provident Funds. In addition, Mr. Benjamin Meirov and Mr. Yosef Meirov, the controlling shareholders of More Investments, also hold shares of More Provident Funds and Pension Funds.

\*\* According to information delivered to the Bank by More Investments, More Mutual Funds Management (2013) Ltd. is a wholly-owned (100%) company of More Investments; securities held by each of the mutual funds under the management of More Mutual Funds (2013) Ltd. are held in accounts in the name of trust companies, and this announcement by More Investments exempts the trustee from issuing a notice in connection therewith.