

Translation of Immediate Report

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Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on the Tel Aviv Stock Exchange
Abbreviated Name: Leumi
3 Abba Hillel Silver St. Lod 7129404
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

Transmission Date: May 9, 2024
Reference: 2024-01-046306

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report on Payment of Interest

Explanation: The purpose of this report is to report interest whose value was not set in an amortization schedule, such as in cases of variable interest, interest set in an arrangement or interest in respect of early repayment

Reference numbers of previous reports on the subject: 2024-01-043524, _____, _____

1. On *May 24, 2024* interest at the rate of *0.67068* will be paid.
2. The interest constitutes the first interest payment *Yes*
3. The interest is paid in respect of the period commencing on *April 18, 2024* and ending on *May 23, 2024*
The interest paid is calculated based on annual interest at the rate of *6.8000*
4. The record date: *May 18, 2024*
The Ex-Date: *May 19, 2024*

5. The tax rate to be withheld: Individual's tax *15* Corporate tax *23*
Where interest is received from different sources, the tax rate is the weighted rate. Please specify the composition of the sources of interest by percentages.

6.

No. of eligible security	Name of security	Interest amount per one security (before linkage)	Linkage	Currency of interest amount	Payment currency	Representative exchange rate for payment in respect of date	Individuals' tax %	Corporate tax %
1205897	Leumi 2 Credit-Linked Notes	0.0067068	No	NIS	NIS	_____	15	23

Explanation:

1. The interest amount should be noted to seven decimal places for payments in NIS, and to five decimal places for payments in other currencies.
2. The representative exchange rate is published in the afternoon. Therefore, the date of the known exchange rate on any day is that of the previous day.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, by Mr. Gilad Oshri, Head of the Structured Credit Department, The Corporate Division.

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary 3 Abba Hillel Silver St. Lod 7129404, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>