

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
3 Abba Hillel Silver St. Lod 7129404
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

April 8, 2024
Reference: 2024-01-024282

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: *Report on entity that became a substantial holder of means of control*

Reference numbers of previous reports on the matter _____, _____.

Attached please find is a file [Report became substantial shareholder 8424 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange Regulations.

Date and time at which the corporation first became aware of the event or matter: *April 8, 2024, at 16:07.*

Details of signatories authorized to sign on behalf of the corporation:

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
<i>1</i>	<i>Adv. Shelly Bainhoren</i>	<i>Bank Secretary, Head of the Bank and the Group Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, 076-8859419 Facsimile:
076-8859732 Electronic Mail: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary, 3 Abba Hillel
Silver St. Lod 7129404, Phone: 076-8859419, Electronic Mail:
Shelly.Bainhoren@BankLeumi.co.il

**Note: English translations of Immediate Reports of Bank Leumi are for
convenience purposes only. In the case of any discrepancy between the English
translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel
Securities Authority: <http://www.magna.isa.gov.il/>**



Bank Leumi le-Israel B.M

Immediate report on an entity that became a substantial holder of means of control in a banking corporation without a control core

Pursuant to Regulation 33(f) to the Securities Regulations (Periodic and Immediate Reports), 1970

1. **Holder's details:**

Corporation's name: Group Psagot for Finance and Investments Ltd.

I.D. No. type: Number with the Israel Registrar of Companies

I.D. No.: 520033804

Country of incorporation: Israel

Address: 14 Ahad Ha'am St. Tel Aviv

Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation's securities therewith: Yes

Name of the holder's controlling shareholder:

In accordance with information delivered to the Bank by the substantial holder of means of control, set forth below are the details about the control in the substantial holder of means of control:

Mr. Rani Zim (ID No. 027394386) holds approx. 65.70% of Group Psagot for Finance and Investments Ltd., through a 100% holding in Rani Zim Holdings Ltd. (Company No.: 514188309).

2. **Details of action following which the holder became a substantial holder of means of control in the corporation:**

- a. **Nature of action:** Off-floor purchase
- b. **Name of the security which is the subject matter of the action:** Leumi
- c. **Number of the security which is the subject matter of the action:** 604611
- d. **Date on which action was carried out:** November 7, 2023
- e. **Quantity of the security which is the subject matter of the action:** 2,155,318
- e. **The price at which the action was carried out:** 2,760.68 agorot
- f. **Are the shares treasury shares or securities convertible into treasury shares:** No
- g. **All consideration was paid on change date:** Yes

Status of holder's holdings immediately after the action March 31, 2024:

Security's name	Security's no. with the stock exchange	Number of securities	Treasury shares	Holding rate		Voting rights (Fully Diluted)	
				Capital	Voting rights	Capital	Voting rights
Leumi	604611	54,436,155	No	3.57%	3.57%	3.57%	3.57%



The holder is a member in an institutional reporting group:

The holder	Security's name, class and series	Security's no. with the stock exchange	Number of securities	Treasury shares
Psagot Mutual Funds Ltd.	Leumi	604611	54,365,845	No
Psagot Hedge Fund Management Ltd.	Leumi	604611	28,810	No
Psagot Compass Hedge Funds Ltd.	Leumi	604611	41,500	No