

Translation of Immediate Report

T049
Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: January 4, 2024
Reference: 2024-01-002487

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report on Results of Meeting

Regulation 36D to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 13 to the Securities Regulations (Transaction between a Company and its Controlling Shareholder), 2001
Regulation 22 to the Securities Regulations (Private Offering of Securities in a Listed Company), 2000

Explanation: This form is used to report all types of meetings

Clarification: Fill out this form for any type of security for which a notice of convening a meeting (T-460) was published

1. Meeting's I.D. No. 2023-01-130137

Number of security on the TASE which entitled its holder to participate in the meeting 604611
Name of the entitling security on the TASE: B.L.L Ordinary Stock NIS 1.

2. An annual meeting held on *January 4, 2024*, a notice for the convening of which was published on a form with the reference number 2023-01-130137 with the following topics and resolutions on its agenda:

Explanation: Fill out the topics in the order in which they appeared in the most recent T460 form published in connection with the said meeting.

Serial no.	Topic no. on the agenda (as per the T460 meeting convening report)	Details about the topic	Summary of resolution	The meeting has resolved
1	Topic 1	<p>Topic summary: <i>To approve the terms of service of the Chairman of the Board of Directors, Dr. Shmuel Ben Zvi</i></p> <p><i>The type of majority required for approval: Not an ordinary majority</i></p> <p><i>Resolution classified in accordance with Sections to the Companies Law (other than Sections 275 and 320(f) to the Companies Law): Transaction with director in connection with his</i></p>	<p><i>To approve, according to Section 273 to the Companies Law and Section 2 to the Compensation of Officers in Financial Corporations Law (Special Approval and Non-Deductibility of an Expense for an Exceptional Bonus), 2016, the terms of tenure of the Bank's Chairman of the Board, Dr. Shmuel Ben Zvi, as outlined</i></p>	<p><i>To approve</i></p>

		<i>terms of service and employment in accordance with Section 273(A) to the Companies Law</i> <i>No Transaction between the Company and its controlling shareholder in accordance with Sections 275 and 320(f) to the Companies Law.</i> <i>Type of transaction / item for vote: _____</i>	<i>in Section 1.3 of the Summons Report, which will become effective upon the Chairman of the Board assuming office (retroactively, as from November 16, 2023), and shall be in effect as long as he serves as the Bank's Chairman of the Board of Directors.</i>	
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Details of votes on resolutions where the majority required for approval is not an ordinary majority:

1.
 - a. Topic summary: *To approve the allocation of options to the Chairman of the Board of Directors of the Bank, Dr. Shmuel Ben Zvi.*
 - b. The meeting has resolved *to approve*
 - c. The resolution deals with: _____

	Quantity	Votes in favor	Votes against
<i>Total voting rights</i>	<i>1,522,856,088</i>		
<i>Shares/ securities participating in the vote</i>	<i>1,143,849,261</i>		
<i>The shares/ securities included in the number of votes</i>	<i>1,143,849,261</i>	Quantity: <i>1,109,384,253</i> Percentage of total: <i>96.99%</i>	Quantity: <i>34,465,008</i> Percentage of total: <i>3.01%</i>
<i>The shares/securities participating in the vote and not classified as having a vested interest (1)</i>	<i>1,143,849,261</i>	Quantity: <i>1,109,384,253</i> Percentage(2): <i>96.99%</i>	Quantity: <i>34,465,008</i> Percentage(2): <i>3.01%</i>

General: The quantity is always relative to the "quantity" column in the same row

(1) The quantity of shares / securities participating in the vote which were not classified as shares whose holders have a vested interest / minority interest and regarding the appointment of EDs who have no vested interest in approving the appointment, except a vested interest which does not result from relations with the controlling shareholder.

(2) The percentage of votes in favor/against approval of the transaction out of the voters who have no vested interest in approving the appointment, except a vested interest which does not result from relations with the controlling shareholder.

The percentage of votes in favor of approving the transaction out of total voters who are not controlling shareholders in the Company/who have no vested interest in approving the resolution: *96.99%*

Percentage of votes against out of total voting rights in the Company: *3.01%*

Explanation: Add an explanation if the number of shares that participated in the vote is greater than the number of shares included in the number of votes for the purpose of the vote.

No The Company classified a shareholder who voted against the transaction as having a vested interest

No The Company classified a shareholder in a manner other than he classified himself.

3. Details of voters who are not institutional entities, interested parties or senior officers:

TXT file [49_2023-01-130137.txt](#)

Comment: Further to the [notice to corporations](#), one may use the “processing of vote results” tool that can assist in issuing the details required for reporting. The reporting corporation is exclusively liable to the correctness and completeness of the details by law.

The “processing of vote results” tool can be downloaded from the Israel Securities Authority’s website [here](#)

4. This report is filed further to the reports listed below:

Report	Publication date	Reference no.
<i>Original</i>	<i>November 29, 2023</i>	<i>2023-01-130137</i>

Details of signatories authorized to sign on behalf of the corporation:

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
<i>1</i>	<i>Adv. Shelly Bainhoren</i>	<i>Bank Secretary, Head of the Bank and the Group Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation’s authorized signatories. For a staff position of this matter, see the Authority’s website: [click here](#).

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference:

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Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111,

Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il company’s website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Electronic Mail: Shelly.Bainhoren@BankLeumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In case of any discrepancy between the English translation and the Hebrew original, the Hebrew version shall prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il>