

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Yaelru@bll.co.il

25 January 2015  
Reference: 2015-01-017710

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

Nature of Event: Petition for Approval of Class Action Lawsuit

See the attached annex.

Date and time at which the corporation first became aware of the matter being the subject of the report: 22 January 2015 Time: 16:00.

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, Group Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732,  
Electronic Mail: [david.sackstein@bankleumi.co.il](mailto:david.sackstein@bankleumi.co.il)

25 January 2015

To

Tel Aviv Stock Exchange  
Ahuzat Bayit Street 2  
Tel Aviv 6525216

To

Israel Securities Authority  
Kanfei Nesharim Street 22  
Jerusalem 95464

Dear Sir or Madam:

Re: **Petition for Approval of a Class Action Lawsuit**

Bank Leumi Le-Israel B.M. ("the Bank") reports the following:

On 22 January 2015, the Bank received a petition for approval of class action which had been submitted to the Tel Aviv-Jaffa District Court (Financial Department) on 19 January 2015.

The petition was filed against the Bank and against 19 additional respondents, who were or are directors of the Bank.

The subject of the claim involves an allegation that the Bank's and the directors' conduct regarding the matters that are the subject of an investigation by the American authorities caused damage to the Bank's shareholders who held shares in the Bank prior to 21 March 2012, the date on which it was published in the Bank's financial reports that it had made a provision regarding this matter. The lawsuit also presents an alternative allegation that such conduct caused damage to some of the above-mentioned shareholders, who sold their shares by the date on which the lawsuit was filed.

The petitioner estimates that the amount of the claim for the entire group that the petitioner seeks to represent within the framework of the class action will be approximately NIS 475 million.

Very sincerely,

Bank Leumi Le-Israel B.M.

By:

Hanan Friedman, Legal Adviser