

**Translation of Immediate Report**

T121  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

June 30 2021  
Reference: 2021-01-109227

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report**

**Explanation: This form should not be used where there is a specific form for the reported event**  
**Issuance results should be reported using T20 form and not this form.**  
**Report on the rating of bonds or a corporation should be filed using a T125 form**

Nature of Event: *Sale of ironSource Shares*

Reference numbers of previous reports on the matter: \_\_\_\_\_, \_\_\_\_\_

Attached please find [ironSource\\_isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *June 29 2021, at 13:30.*

Details of signatories authorized to sign on behalf of the corporation:

<b>Name of signatory</b>	<b>Title</b>	<b>other</b>
<i>Bosmat Ben Zvi</i>	<i>Head of the Capital Markets Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il)

company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority:**  
<http://www.magna.isa.gov.il/>

June 30 2021

To  
The Tel Aviv Stock Exchange Ltd.  
2 Ahuzat Bayit St.  
Tel Aviv 6525216

To  
The Israel Securities Authority  
2 Kanfei Nesharim St.  
Jerusalem 95464

Dear Sir/Madam,

Re: Sale of ironSource Shares

Bank Leumi le-Israel B.M. (hereinafter - the "**Bank**") is pleased to report as follows:

1. On June 28 2021, Leumi Partners, a fully-owned subsidiary of the Bank, sold 1,290,230 shares of ironSource Ltd. (hereinafter – "**ironSource**"). The shares were sold as part of a merger between ironSource and Thoma Bravo Advantage, a SPAC listed on the NYSE, and ironSource's listing on the NYSE.
2. Subsequent to the completion of the said merger and shares sale, Leumi Partners shall hold 0.75% of ironSource's shares. The said shares shall be subject to contractual restrictions that apply to ironSource's shareholders for a 6-month period.
3. In Q2 2021 the Bank is expected to record a NIS 253 million pre-tax profit from the said transaction, of which NIS 39 million are in respect of the shares sold as part of the merger as described above, and NIS 214 million are in respect of revaluation of the Bank's remaining stake in ironSource (based on its share price in the merger).

Sincerely,

Bank Leumi le-Israel B.M.

By:

Bosmat Ben Zvi, Head of the Capital Markets Division

Adv. Mor Fingerer Chief Legal Counsel