

Translation of Immediate Report

T079
Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: July 29 2021
Reference: 2021-01-124950

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report on a Party which Ceased Being an Interested Party in the Corporation

Pursuant to Regulation 33(h) to the Securities (Periodic and Immediate Reports) Regulations, 1970

Note: Any reference made to an interested party also applies to a material holder of means of controls in a banking corporation without a control core

1. Details of the holder:

First name: _____

Last name/name of corporation: *Altshuler Shaham Ltd.*

Type of ID no.: Number in the Israeli Companies Register

ID no.: *511446551*

Nationality/country of incorporation or registration: *Incorporated in Israel*

Nationality/country of incorporation or registration: _____

Address: *19a HaBarzel St. Tel Aviv 6971026*

Does the holder serve as a representative for reporting purposes of several shareholders who hold securities of the corporation jointly with the holder: *No*

2. Details of the transaction following which the holder ceased to be an interested party in the corporation:

a. Nature of the transaction: *Decrease following sale on the Stock Exchange*

b. Name and type of security that was the subject of the transaction: *Leumi*

c. No. of security on the Stock Exchange: 604611

d. Date of transaction: July 27 2021

e. Number of securities that are the subject of the transaction: 300,177

f. The price at which the transaction was carried out: 2,485.30 agorot

g. Are the securities treasury shares or securities convertible into treasury shares: No

h. Was the entire consideration paid on the change date: Yes

If the entire consideration was not paid at the change date, please indicate the date on which the payment was completed

3. a. Status of the interested party's holdings following the transaction:

Name, type and series of the security	No. of security on the Stock Exchange	Quantity of securities	Dormant*	Holding rate		Holding rate (fully diluted)	
				% of equity	% of vote	% of equity	% of vote
Leumi	604611	51,081,700	No	3.52	3.52	3.52	3.52
Leumi Bonds (Series 179)	6040372	77,238,590	No	0	0	0	0
Leumi Bonds (Series 180)	6040422	45,041,804	No	0	0	0	0
Leumi Bonds (Series 178)	6040423	135,740,309	No	0	0	0	0
Leumi Bonds (Series 181)	6040505	420,415,042	No	0	0	0	0

b.

- The holder is not a member of an institutional reporting group.
- The holder is not a member of an institutional reporting group, but serves/served as an office holder who is not a CEO or a member of the board and was not an interested party by virtue of his holdings.
- The holder is a member of an institutional reporting group. Below is a breakdown of the party's holdings:

Holder	Name, type and series of the security	No. of security on the Stock Exchange	Quantity of securities	Dormant
Provident funds and provident fund management companies	Leumi	604611	48,392,901	No
Mutual funds management companies	Leumi	604611	2,688,799	No
Mutual funds management companies	Leumi Bonds (Series 179)	6040372	77,238,590	No

Mutual funds management companies	Leumi Bonds (Series 180)	6040422	45,041,804	No
Mutual funds management companies	Leumi Bonds (Series 178)	6040323	135,740,309	No
Mutual funds management companies	Leumi Bonds (Series 181)	6040505	420,415,042	No

Explanations

1. If the interested party holds more than one type of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. Other securities, including other securities that are not listed for trading, should also be reported.
3. If the interested party is a subsidiary, the holdings of shares shall be split into shares purchased prior to the entry into force of the Companies Law, 1999 and shares purchased thereafter.
4. If the holder is not a member of an institutional reporting group, fill out Section 3a only. If the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.

* Please indicate if the shares are dormant or convertible into dormant shares

4. Additional information

Following the purchase of Psagot Investment House Ltd. by Altshuler Shaham Provident Funds and Pension Ltd. (hereinafter – “Altshuler”) as described in its public reports and in accordance with conversations held by the Israel Securities Authority, the holdings of Psagot Provident Funds and Pension Ltd. are counted and/or reported as part of the reports of Altshuler Shaham Ltd. (Altshuler’s parent company).

5. The Date and time on which the corporation first became aware of the event or matter: *July 29 2021, 13:49.*

Details of the parties authorized to sign in the name of the corporation:

Signatory’s name	Position
1 David Sackstein (Adv.)	Deputy Secretary of the Group and Bank

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation’s authorized signatories. For a staff position of this matter, see the Authority’s website: [click here.](#)

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: *Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il company’s website: www.leumi.co.il

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prevail. The original Hebrew version is available on the distribution website of the Israel Securities
Authority: <http://www.magna.isa.gov.il/>**