

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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12 August 2014  
2014-01-132294

To: Israel Securities Authority (www.isa.gov.il)  
**The Tel Aviv Stock Exchange (www.tase.co.il)**

**Immediate Report**

Nature of Event: Sale of Mobileye N.V. Shares

On 1 August 2014, a public offering was executed on the New York Stock Exchange of Mobileye N.V. (hereinafter: "Mobileye"). Prior to the offering, Leumi Partners Ltd., a subsidiary of the Bank, held 4,124,535 shares, constituting 2% of its outstanding and paid-up equity. In the context of the public offering, which was carried out at a share price of US \$25, and later on, when the option given to the offering underwriters to purchase additional shares was exercised, Leumi Partners sold a total of 2,049,271 shares at a share price of US \$23.55 (the offering price less underwriting commissions and expenses), for total consideration of US \$48,254,597. After the offering, which included an allotment of shares by Mobileye along with the sale by the shareholders, Leumi Partners holds some 1% of Mobileye's outstanding and paid-up equity.

The sale is expected to generate a profit of some NIS 143 million for the Bank, which will be included in its results for the third quarter of 2014.

Date and time at which the corporation first became aware of the matter being the subject of the report: 11 August 2014 Time: 21:00.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Daniel Tsiddon, Deputy Chief Executive Officer, Member of Management, Head of Capital Markets, Private Banking and Strategy Division

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
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