

## **Translation of Immediate Report**

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
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Date: 16 April 2019  
Reference: 2019-01-037744

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### **Immediate Report regarding an Event or Matter falling outside the Ordinary Course of Business of the Corporation**

Regulation 36(a) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Report Whose Submission Was Delayed Concerning:

Nature of Event: Sale of Leumi Romania

1. See the attached annex –[16418isa.pdf](#)
2. Date and time at which the corporation first became aware of the event or matter: 15 April 2019, at 19:32.

Report delayed pursuant to Regulation 36(b):

3. If the report has been delayed - the reason for which the filing was delayed:

On 15 April 2019, a decision was made to delay the reporting of the matter because its publication could have had an adverse impact on the ability to complete the negotiations regarding the signature of a binding agreement.

4. The ban on publication was removed on 16 April 2019, at 14:23.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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