

## **Translation of Immediate Report**

T125  
Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Yaelru@bll.co.il

Transmission Date: 5 March 2014  
Reference: 2014-01-005568

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

### **Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating**

On 4 March 2014, Midrug published:  
A rating report/update notice:

1. Rating report or notice

Rating of corporation: Midrug *Stable* Aaa  
Comments/Substance of Notice: *Raising outlook/forecast*

Ratings history for 3 years preceding the date of the rating/notice:

<b>Date</b>	<b>Subject of Rating</b>	<b>Rating</b>	<b>Comments/ Substance of Notice</b>
5 August 2012	Period rating report	Midrug – Negative -Aaa	Reduction of outlook/ forecast
9 March 2011	Period rating report	Midrug – stable -Aaa	Confirmation of rating
3 February 2010	Period rating report	Midrug – stable -Aaa	Confirmation of rating

*Explanation: The ratings history should specify only the ratings history of the ratings company which is the subject of the Immediate Report*

Attached hereto is the Rating Report: Appendix

Note: For additional information regarding the full list of ratings, including with regard to the rating of the internal financial strength, see the attached complete rating report.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Ron Fainaro, Head of the Finance and Economics Division at the Bank.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

---

*Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary*

Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732,

Electronic Mail: [Yaelru@bll.co.il](mailto:Yaelru@bll.co.il)