

Translation of Immediate Report

T125
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating

On 26 April 2018, Fitch ratings published

A rating report/notice *update*:

1. Rating report or notice

Rating of corporation: Other Fitch Ratings _____ *stable*
Comments/Substance of Notice: *Confirmation of A/F1 rating*

Ratings history for 3 years preceding the date of the rating/notice:

Date	Subject of Rating	Rating	Comments/ Substance of Notice
7 February 2018	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings - A/F1 _____ Stable	Confirmation of rating
26 June 2017	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings - A/F1 _____ Stable	Confirmation of rating
14 February 2017	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings - A/F1 and VR increase _____ Stable	Rating increase
25 November 2016	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings - A/F1 _____ Stable	Rating increase
1 September 2016	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings A-F1 _____ Stable	Confirmation of rating

15 March 2016	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings A-/F1 _____ Stable	Confirmation of rating
7 October 2015	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings A-/F1 _____ Stable	Confirmation of rating
1 April 2015	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings A-/F1 _____ Stable	Confirmation of rating

Explanation: The ratings history should specify only the ratings history of the ratings company which is the subject of the Immediate Report

Attached hereto is the Rating Report: [Leumi FRR 260418 Published isa.pdf](#)

The Fitch Ratings company confirmed the Bank's long term rating (Long-Term IDR), at the level of A, and the Bank's short term rating (Short term IDR) at the F1 level and the outlook as stable. For additional information, see the attached document.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, Omer Ziv, Head of the Finance Division at the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>

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