

## **Translation of Immediate Report**

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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10 September 2012  
2012-01-234585

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### **Immediate Report on a Merger Resolution**

Regulation 31K of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970

On 9 September 2012 the Company's Board of Directors adopted a resolution according to which the company will merge with Leumi Mortgage Bank Ltd, as described below.

1. Main points of the merger plan

See the Bank's Immediate Report regarding a Non-Material Merger dated 10 September 2012, (Reference No. 2012-01-234537).

2. The process required for approval of the merger

See the Bank's Immediate Report regarding a Non-Material Merger dated 10 September 2012, (Reference No. 2012-01-234537).

3. Planned schedule for the process

See the Bank's Immediate Report regarding a Non-Material Merger dated 10 September 2012, (Reference No. 2012-01-234537).

4. Has a merger offer been submitted to the Companies Registrar: No

5. If a shareholders' meeting has been called, indicate its date: NA

6. If a creditor's meeting has been called, indicate its date: NA

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Kobi Haber, Head of the Finance and Economics Division, and by Mr. Baruch Lederman, Head of the Banking Division.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): 2012-01-234537; 2012-01-020724

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