

## **Translation of Immediate Report**

T079  
Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Yaelru@bll.co.il

Transmission Date: 13 March 2013  
Reference: 2014-01-013671

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

### **Immediate Report re Entity ceasing to be an Interested Party in the Corporation by virtue of Holdings**

Regulation 33(g) of the Securities Regulations (Periodic and Immediate Reports),  
1970

#### **1. Details of Holder:**

- Name of Corporation: Companies in the Delek Ltd. Group
- Type of Identity Number: Registration number with the Israeli Registrar of Companies.
- Identity Number: 520044322
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Address: Giborei Yisrael 7, South Netanya 42504
- The Holder is the representative of other joint shareholders for reporting purposes.

#### **2. Details of the Transaction whereby the Holder ceased to be an Interested Party in the Corporation:**

- a. Name and Class of Security: Leumi.
- b. Registration number of security on the Tel Aviv Stock Exchange: 604611
- c. Date of the transaction: 11 March 2014
- d. Nature of the Transaction: Decrease following sale on the Stock Exchange
- e. Number of Securities involved in the Transaction: 136,576
- f. Price of the Transaction: 1,341.5 agorot
- g. The shares are not dormant or convertible into dormant shares.

**3. A. Holdings of the Interested Party following the Transaction:**

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Leumi	604611	73,622,186	No	4.99	4.99	4.99	4.99

B. The Holder is a member of an institutional reporting group. The following are the details of its holdings:

Holder	Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant
Mutual fund management companies	Leumi	604611	770,544	No
Provident funds and provident fund management companies	Leumi	604611	10,584,544	No
Profit sharing life insurance	Leumi	604611	9,555,893	No
Nostro account	Leumi	604611	324,000	No
Issuer of index-linked products and a corporation under its control	Leumi	604611	52,387,205	No

**4. Additional Details:**

1. Regarding the identity of the controlling shareholders of the interested party (as set out in para. 1 above): The Delek Group (Public Company No. 520044322) is the controlling shareholder of Phoenix Holdings Ltd. (Public Company No. 520017450), which is the controlling shareholder of Excellence Investments Ltd. (Public Company No. 520041981), and the holdings described in this report relate to the above-mentioned three companies in the Delek Group Ltd.
2. Regarding the quantity of the securities that are the subject of the transaction (as specified in Section 2 above), the total amount of the transactions of all the holders specified in Note 1 above.
3. Regarding the price at which the transaction was carried out (as specified in Section 2 above), we note that it was calculated as the average of the lowest transaction price and of the highest transaction price.

5. **Date and time at which the corporation first became aware of the event or matter:** 12 March 2014 at 17:18.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): **2014-01-012147**

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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