

Translation of Immediate Report

T076
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

Transmission Date: March 6, 2018

Reference: 2018-01-021457

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: David Brodet

Type of identity number: ID Number

Holder's identity number: 000088179

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 43,112. Percentage of the total securities of the same type in the last report: 7.45%

Change in the number of securities: - 14,370

Current balance (as number of securities) 28,742. Percentage of the total securities of the same type: 7.45%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

2.

Corporation name/Surname and first name of holder: Rakefet Aminoach

Type of identity number: ID Number

Holder's identity number: 022281927

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 75,791. Percentage of the total securities of the same type in the last report: 13.09%

Change in the number of securities: - 25,263

Current balance (as number of securities) 50,528. Percentage of the total securities of the same type: 13.09%

Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

3.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb

Type of identity number: ID Number

Holder's identity number: 0541865556

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 21,842. Percentage of the total securities of the same type in the last report: 3.77%

Change in the number of securities: - 7,280

Current balance (as number of securities) 14,562. Percentage of the total securities of the same type: 3.77%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

4.

Corporation name/Surname and first name of holder: Yakov Haber

Type of identity number: ID Number

Holder's identity number: 23999972

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 39,730. Percentage of the total securities of the same type in the last report: 6.86%

Change in the number of securities: - 13,243

Current balance (as number of securities) 26,487. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

5.

Corporation name/Surname and first name of holder: Dan Cohen

Type of identity number: ID Number

Holder's identity number: 58845207

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 37,856. Percentage of the total securities of the same type in the last report: 6.54%

Change in the number of securities: - 12,618

Current balance (as number of securities) 25,238. Percentage of the total securities of the same type: 6.54%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

6.

Corporation name/Surname and first name of holder: Hanan Friedman

Type of identity number: ID Number

Holder's identity number: 028765196

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 24,049. Percentage of the total securities of the same type in the last report: 4.15%

Change in the number of securities: - 8,016

Current balance (as number of securities) 16,033. Percentage of the total securities of the same type: 4.15%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

7.

Corporation name/Surname and first name of holder: Hilla Eran-Zick

Type of identity number: ID Number

Holder's identity number: 023978372

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 21,842. Percentage of the total securities of the same type in the last report: 3.77%
Change in the number of securities: - 7,280
Current balance (as number of securities) 14,562. Percentage of the total securities of the same type: 3.77%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

8.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 38,572. Percentage of the total securities of the same type in the last report: 6.66%
Change in the number of securities: - 12,857
Current balance (as number of securities): 25,715. Percentage of the total securities of the same type: 6.66%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

9.

Corporation name/Surname and first name of holder: David Brodet
Type of identity number: ID Number
Holder's identity number: 000088179

Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 69,252. Percentage of the total securities of the same type in the last report: 11.07%
Change in the number of securities: - 34,626
Current balance (as number of securities) 34,626. Percentage of the total securities of the same type: 11.07%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

10.

Corporation name/Surname and first name of holder: Rakefet Aminoach
Type of identity number: ID Number
Holder's identity number: 022281927
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 87,144. Percentage of the total securities of the same type in the last report: 13.93%
Change in the number of securities: - 43,572
Current balance (as number of securities) 43,572. Percentage of the total securities of the same type: 13.93%
Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%
Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

11.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 0541865556
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 24,497. Percentage of the total securities of the same type in the last report: 3.91%
Change in the number of securities: - 12,249
Current balance (as number of securities) 12,248. Percentage of the total securities of the same type: 3.91%
Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

12.

Corporation name/Surname and first name of holder: Yakov Haber
Type of identity number: ID Number
Holder's identity number: 23999972
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 45,680. Percentage of the total securities of the same type in the last report: 7.30%

Change in the number of securities: - 22,840
Current balance (as number of securities) 22,840. Percentage of the total securities of the same type: 7.30%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

13.

Corporation name/Surname and first name of holder: Dan Cohen
Type of identity number: ID Number
Holder's identity number: 58845207
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 39,162. Percentage of the total securities of the same type in the last report: 6.26%
Change in the number of securities: - 19,581
Current balance (as number of securities) 19,581. Percentage of the total securities of the same type: 6.26%
Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

14.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 44,350. Percentage of the total securities of the same type in the last report: 7.09%

Change in the number of securities: - 22,175

Current balance (as number of securities) 22,175. Percentage of the total securities of the same type: 7.09%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

15.

Corporation name/Surname and first name of holder: Hanan Friedman

Type of identity number: ID Number

Holder's identity number: 028765196

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040349

Name and Class of Security: PSU 2016

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 25,810. Percentage of the total securities of the same type in the last report: 4.12%

Change in the number of securities: - 12,905

Current balance (as number of securities) 12,905. Percentage of the total securities of the same type: 4.12%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

16.

Corporation name/Surname and first name of holder: Hilla Eran-Zick

Type of identity number: ID Number

Holder's identity number: 023978372

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040349

Name and Class of Security: PSU 2016

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 6,024. Percentage of the total securities of the same type in the last report: 0.96%

Change in the number of securities: - 3,012

Current balance (as number of securities) 3,012. Percentage of the total securities of the same type: 0.96%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

17.

Corporation name/Surname and first name of holder: David Brodet

Type of identity number: ID Number

Holder's identity number: 000088179

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase of shares due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Several transactions.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 165,688. Percentage of the total securities of the same type in the last report: 0.01%

Change in the number of securities: + 48,996

Current balance (as number of securities) 214,684. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

18.

Corporation name/Surname and first name of holder: Rakefet Aminoach

Type of identity number: ID Number

Holder's identity number: 022281927
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): several transactions.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 374,056. Percentage of the total securities of the same type in the last report: 0.03%
Change in the number of securities: +68,835
Current balance (as number of securities) 442,891. Percentage of the total securities of the same type: 0.03%
Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%
Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

19.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 0541865556
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Several transactions.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 330,384. Percentage of the total securities of the same type in the last report: 0.02%
Change in the number of securities: + 19,529
Current balance (as number of securities) 349,913. Percentage of the total securities of the same type: 0.02%
Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

20.

Corporation name/Surname and first name of holder: Yakov Haber
Type of identity number: ID Number
Holder's identity number: 23999972
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Several transactions.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 140,092. Percentage of the total securities of the same type in the last report: 0.01%
Change in the number of securities: +36,083
Current balance (as number of securities) 176,985. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

21.

Corporation name/Surname and first name of holder: Dan Cohen
Type of identity number: ID Number
Holder's identity number: 58845207
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Several transactions.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 217,121. Percentage of the total securities of the same type in the last report: 0.02%
Change in the number of securities: +32,199
Current balance (as number of securities) 249,320. Percentage of the total securities of the same type: 0.02%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

22.

Corporation name/Surname and first name of holder: Omer Ziv
Type of identity number: ID Number
Holder's identity number: 027771419
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0%
Change in the number of securities: +2,157
Current balance (as number of securities) 2,157. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%

23.

Corporation name/Surname and first name of holder: Hana Bosmat Ben Zvi
Type of identity number: ID Number
Holder's identity number: 031692916
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 55,547. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +544
Current balance (as number of securities) 56,091. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%

24.

Corporation name/Surname and first name of holder: Livnat Ein-Shay Wilder
Type of identity number: ID Number
Holder's identity number: 25596560
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +3,090
Current balance (as number of securities) 3,090. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%.

25.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase of shares due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 128,699. Percentage of the total securities of the same type in the last report: 0.01%

Change in the number of securities: +35,032

Current balance (as number of securities): 163,731. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

26.

Corporation name/Surname and first name of holder: Hanan Friedman

Type of identity number: ID Number

Holder's identity number: 028765196

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Several transactions.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 61,985. Percentage of the total securities of the same type in the last report: 0%

Change in the number of securities: +20,921

Current balance (as number of securities) 82,906. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

27.

Corporation name/Surname and first name of holder: Hilla Eran-Zick

Type of identity number: ID Number

Holder's identity number: 023978372

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase of shares due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Several transactions.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 91,064. Percentage of the total securities of the same type in the last report: 0.01%

Change in the number of securities: +10,292

Current balance (as number of securities) 101,356. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

28.

Corporation name/Surname and first name of holder: Omer Ziv

Type of identity number: ID Number

Holder's identity number: 027771419

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 5 March 2018

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 6,471. Percentage of the total securities of the same type in the last report: 1.12%

Change in the number of securities: -2,157

Current balance (as number of securities) 4,314. Percentage of the total securities of the same type: 1.12%

Holding percentage after the change: Of capital 0% Of voting rights: 0%

Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%

29.

Corporation name/Surname and first name of holder: Hana Bosmat Ben Zvi
Type of identity number: ID Number
Holder's identity number: 031692916
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 1,634. Percentage of the total securities of the same type in the last report: 0.28%
Change in the number of securities: -544
Current balance (as number of securities) 1,090. Percentage of the total securities of the same type: 0.28%
Holding percentage after the change: Of capital 0% Of voting rights: 0%
Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%

30.

Corporation name/Surname and first name of holder: Livnat Ein-Shay Wilder
Type of identity number: ID Number
Holder's identity number: 25596560
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of quantity of convertible securities due to their conversion into shares or their redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 5 March 2018
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 9,272. Percentage of the total securities of the same type in the last report: 1.6%

Change in the number of securities: -3,090

Current balance (as number of securities) 6,182. Percentage of the total securities of the same type: 1.6%

Holding percentage after the change: Of capital 0% Of voting rights: 0%

Holding percentage after the change, fully diluted: Of capital 0% Of voting rights: 0%.

1. Pursuant to the Immediate Report filed by the Bank on 29 February 2016 regarding Material Private Offering Report approved by the Bank's Board of Directors on 29 February 2016 (Reference No. 2016-01-037192) (hereinafter: "the Private Offering Report"), the Bank, on 15 March 2016, allotted 938,657 PSU 2016 units (hereinafter, together: "the PSU 2016 units") to the Trustee, ESOP Management and Trust Services Ltd., Private Company No. 51-369953-8, on behalf of the Offerees, as such are described in the Private Offering Report (hereinafter: "the Offerees"). The number of shares that will be issued following the vesting of the PSU 2016 units that have been allotted is based on the assumption that all the PSU 2016 units that have been allotted pursuant to the Private Offering Report have vested, and on the assumption that the maximum possible number of shares are allotted, such that each PSU 2016 unit vests into a single ordinary share of the Bank, with a nominal value of NIS 1.0 each. The vesting of the PSU 2016 units is subject to the conditions set out in section 1.3.4 of the Private Offering Report. Additionally, on each vesting date, assuming the conditions described in section 1.3.4 are met, as stated, the Offerees will be entitled to receive the shares that result from the vesting of the said tranche as described in section 1.3.5 of the Private Offering Report.

On 5 March 2018, the second of the three tranches vested, and 312,884 ordinary Bank shares were allotted to the Offerees. These shares will be blocked until 14 March 2018. For additional information, see the Immediate Report dated 6 March 2018 (Reference No. 2018-01-021445).
2. Pursuant to the Immediate Report filed by the Bank on 30 March 2017, regarding a Material Private Offering Report approved by the Bank's Board of Directors on 29 March 2017 (Reference No. 2017-01-03966) (hereinafter: "the Private Offering Report"), the Bank hereby announces that on 6 April 2016, the Bank allotted 578,969 PSU 2017 units (hereinafter: "the PSU 2017 units") to the Trustee, ESOP Management and Trust Services Ltd., Private Company No. 51-369953-8, on behalf of the Offerees, as such are described in the Private Offering Report (hereinafter: "the Offerees"). The number of shares that will be issued following the vesting of the PSU 2017 units that have been allotted is based on the assumption that all the PSU 2017 units that have been allotted pursuant to the Private Offering Report have vested, and on the assumption that the maximum possible number of shares are allotted, such that each PSU 2017 unit will mature into a single ordinary share of the Bank, with a nominal value of NIS 1.0 each.

The vesting of the PSU 2017 units – which will vest in three equal tranches, is subject to the satisfaction of the conditions listed in section 1.34 of the Private Offering Report. Additionally, at the date of each vesting, assuming that the conditions described in section 1.3.4 are met as stated, the Offerees will be entitled to receive the shares that arise from the vesting of that tranche, as described in section 1.3.5 of the Private Offering Report. On 5 March 2018, the first of the three tranches vested, and 192,981 ordinary Bank shares were allotted to the Offerees. (Of these, 8,084 are dormant shares that became ordinary shares upon their transfer to

the Offerees, in accordance with the resolution of the Bank's Board of Directors Resolution dated 5 March 2018. For additional information, see the Immediate Reports dated 6 March 2018, Reference Number 2018-01-021448 and Reference No. 2018-01-021445). These ordinary Bank shares will be blocked until 5 April 2019.

1. All consideration was paid at the time of the change.

Date and time at which the corporation first became aware of the event or matter:
5 March 2018 at 17:00.

Reference numbers of previous documents regarding the matter (does not constitute incorporation by reference):

2016-01-037192 2017-01-033966

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Group and of the Bank.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@bankleumi.co.il