

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.EinShay@bll.co.il

Transmission Date: 5 September 2018

Reference: 2018-01-085491

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re a Party who has Ceased to be an Interested Party in the Corporation by virtue of Holdings

Regulation 33(g) of the Securities Regulations (Periodic and Immediate Reports),
1970

1. Details of Holder:

- Family Name/Corporation Name: Government of Israel in the name of the State of Israel
- Type of Identity Number: Different identification number
- Identity Number: 999000001
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Address: 1 Kaplan Street, Jerusalem 91030
- The Holder does not serve as the representative of other joint shareholders for reporting purposes.

2. Details of the Transaction whereby the Holder ceased to be an Interested Party in the Corporation:

- a. Nature of the transaction: Reduction due to sale off the Stock Exchange
- b. Name and type of security which is the subject of the transaction: Leumi
- c. Registration number of security on the Tel Aviv Stock Exchange: 604611
- d. Date of the transaction: 5 September 2018
- e. Number of Securities involved in the Transaction: 81,037,614
- f. Price of the Transaction: 2,338 Agurot
- g. Are the shares dormant or convertible into dormant shares? No
- h. Was all the consideration received at the time of the change: Yes

3. A. Holdings of the Interested Party following the Transaction:

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Leumi	604611	7,793,155	No	0.52	0.52	0.52	0.52

B. The Holder is not a member of an institutional reporting group.

4. Additional Details:

For additional information see the Immediate Reports dated 5 September 2019 (Reference No. 2018-01-084993 and 2018-01-085455)

5. **Date and time at which the corporation first became aware of the event or matter:** 5 September 2018 at 16:05.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Bank and of the Group

Reference Numbers of previous reports regarding the subject (does not indicate an incorporation by reference): 2018-01-084993, 2018-01-085455

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>