

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

26 September 2018

Reference: 2018-01-090300

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report Regarding the Creation Of Dormant Shares in
the Corporation's Issued Share Capital, or a Change in the Number Thereof
or of the Identity of the Holder Thereof**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports),
5730 – 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
5730 – 1970

Reference numbers of earlier reports concerning the matter: 2018-01-021433, 2018-01-076446, 2018-01-089769

We hereby report that on 26 September 2018 a change occurred in the number of dormant shares in the corporation's capital.

1

Name of Holder of Dormant Shares: Bank Leumi le-Israel B.M..

Number of shares with no rights attached, pursuant to Section 340:	0
Number of shares with no rights attached, pursuant to Section 181:	0
Total shares without rights in capital and without voting rights:	20,269,025
% of shares without rights, out of issued and paid-up capital:	1.33
Number of dormant shares pursuant to Section 309(b) (“dormant subsidiary”)	0
(does not include shares held by subsidiary company pursuant to Section 369, purchased prior to February 2000, which have full voting rights and rights in the capital)	
No. of shares without voting rights pursuant to Section 333(b):	0
% of shares without voting rights but which do have rights with respect to the capital out of all issued capital of this security:	0.00
Number of shares for purpose of calculating the voting rights:	1,503,752,369
Number of shares for purpose of calculating the rights in capital:	1,503,752,369

Comment: The section numbers below are from the Companies Law, 5759 – 1999.

- a. Purchase pursuant to covering purchase plan under safe harbor protection, pursuant to the instructions of the Israel Securities Authority.
- b. For additional information regarding the purchase plan, see the Immediate Report dated 6 March 2018 (Reference No. 2018-01-021433) and Note 9A of the Financial Statements as of 30 June 2018, published on 14 August 2018 (Reference No. 2018-01-076446)

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Bank and of the Group.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>