

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: David Brodet
Type of identity number: ID Number
Holder's identity number: 000088179
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 71,232. Percentage of the total securities of the same type in the last report: 10.83%
Change in the number of securities: - 23,744
Current balance (as number of securities) 47,488. Percentage of the total securities of the same type: 10.83%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

2.

Corporation name/Surname and first name of holder: Rakefet Aminoach
Type of identity number: ID Number
Holder's identity number: 022281927
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 85,367. Percentage of the total securities of the same type in the last report: 12.98%
Change in the number of securities: - 28,455
Current balance (as number of securities) 56,912. Percentage of the total securities of the same type: 12.98%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

3.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 054186556
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 18,933. Percentage of the total securities of the same type in the last report: 2.88%
Change in the number of securities: - 6,311
Current balance (as number of securities) 12,622. Percentage of the total securities of the same type: 2.88%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

4.

Corporation name/Surname and first name of holder: Professor Daniel Tsiddon

Type of identity number: ID Number

Holder's identity number: 053670725

Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040166

Name and Class of Security: PSU 2014

Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 49,491. Percentage of the total securities of the same type in the last report: 7.52%

Change in the number of securities: - 16,497

Current balance (as number of securities) 32,994. Percentage of the total securities of the same type: 7.52%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

5.

Corporation name/Surname and first name of holder: Hedva Ber

Type of identity number: ID Number

Holder's identity number: 13111836

Type of holder: Senior corporate officer who is not a director and not a party with an interest because of shares held.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040166

Name and Class of Security: PSU 2014

Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 26,728. Percentage of the total securities of the same type in the last report: 4.06%

Change in the number of securities: - 8,909
Current balance (as number of securities) 17,819. Percentage of the total securities of the same type: 4.06%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

6.

Corporation name/Surname and first name of holder: Yaakov Haber
Type of identity number: ID Number
Holder's identity number: 23999972
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 44,028. Percentage of the total securities of the same type in the last report: 6.69%
Change in the number of securities: -14,676
Current balance (as number of securities) 29,352. Percentage of the total securities of the same type: 6.69%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

7.

Corporation name/Surname and first name of holder: Yoel Minz
Type of identity number: ID Number
Holder's identity number: 52302825
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015

Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 38,732. Percentage of the total securities of the same type in the last report: 5.89%
Change in the number of securities: - 12,911
Current balance (as number of securities) 25,821. Percentage of the total securities of the same type: 5.89%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

8.

Corporation name/Surname and first name of holder: Dan Cohen
Type of identity number: ID Number
Holder's identity number: 58845207
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 38,732. Percentage of the total securities of the same type in the last report: 5.89%
Change in the number of securities: - 12,911
Current balance (as number of securities) 25,821. Percentage of the total securities of the same type: 5.89%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

9.

Corporation name/Surname and first name of holder: Yael Rudnicki
Type of identity number: ID Number
Holder's identity number: 059060533
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166

Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 11,549. Percentage of the total securities of the same type in the last report: 1.76%
Change in the number of securities: - 3,849
Current balance (as number of securities) 7,700. Percentage of the total securities of the same type: 1.76%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

10.

Corporation name/Surname and first name of holder: Itai Ben Zeev
Type of identity number: ID Number
Holder's identity number: 032166225
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 25,878. Percentage of the total securities of the same type in the last report: 3.93%
Change in the number of securities: - 8,626
Current balance (as number of securities) 17,252. Percentage of the total securities of the same type: 3.93%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

11.

Corporation name/Surname and first name of holder: Mordechay Sasson
Type of identity number: ID Number
Holder's identity number: 55722888
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040166

Name and Class of Security: PSU 2014

Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 25,833. Percentage of the total securities of the same type in the last report: 3.93

Change in the number of securities: - 8,611

Current balance (as number of securities) 17,222. Percentage of the total securities of the same type: 3.93%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

12.

Corporation name/Surname and first name of holder: Ron Meir Fainaro

Type of identity number: ID Number

Holder's identity number: 023571268

Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040166

Name and Class of Security: PSU 2014

Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 38,732. Percentage of the total securities of the same type in the last report: 5.89%

Change in the number of securities: - 12,911

Current balance (as number of securities) 25,821. Percentage of the total securities of the same type: 5.89%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

13.

Corporation name/Surname and first name of holder: Dan Yerushalmi
Type of identity number: ID Number
Holder's identity number: 58074170
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 36,102. Percentage of the total securities of the same type in the last report: 5.49%
Change in the number of securities: - 12,034
Current balance (as number of securities) 24,068. Percentage of the total securities of the same type: 5.49%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

14.

Corporation name/Surname and first name of holder: Yishak Naor
Type of identity number: ID Number
Holder's identity number: 53360277
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 12,659. Percentage of the total securities of the same type in the last report: 1.92%
Change in the number of securities: - 4,220
Current balance (as number of securities) 8,439. Percentage of the total securities of the same type: 1.92%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

15.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040166
Name and Class of Security: PSU 2014
Nature of Change: Decrease of convertible securities due to their conversion into shares or their redemption
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 35,469. Percentage of the total securities of the same type in the last report: 5.39%
Change in the number of securities: - 11,823
Current balance (as number of securities) 23,646. Percentage of the total securities of the same type: 5.39%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

16.

Corporation name/Surname and first name of holder: David Brodet
Type of identity number: ID Number
Holder's identity number: 000088179
Type of holder: Director/CEO.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 10,103. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +23,744
Current balance (as number of securities) 33,847. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

17.

Corporation name/Surname and first name of holder: Rakefet Aminoach
Type of identity number: ID Number
Holder's identity number: 022281927
Type of holder: Director/CEO.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 47,123. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +28,455
Current balance (as number of securities) 75,578. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

18.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 054186556
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares

Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 75,481. Percentage of the total securities of the same type in the last report: 0.01%
Change in the number of securities: +6,311
Current balance (as number of securities) 81,792. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

19.

Corporation name/Surname and first name of holder: Professor Daniel Tsiddon
Type of identity number: ID Number
Holder's identity number: 053670725
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 5,728. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +16,497
Current balance (as number of securities) 22,225. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

20.

Corporation name/Surname and first name of holder: Hedva Ber
Type of identity number: ID Number
Holder's identity number: 13111836
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 3,780. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +8,909
Current balance (as number of securities) 12,689. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

21.

Corporation name/Surname and first name of holder: Yaakov Haber
Type of identity number: ID Number
Holder's identity number: 23999972
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 5,086. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +14,676
Current balance (as number of securities) 19,762. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

22.

Corporation name/Surname and first name of holder: Yoel Minz
Type of identity number: ID Number
Holder's identity number: 52302825
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase Other Vesting of PSU 2014 units into shares

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 35,311. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +12,911

Current balance (as number of securities) 48,222. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

23.

Corporation name/Surname and first name of holder: Dan Cohen

Type of identity number: ID Number

Holder's identity number: 58845207

Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase Other Vesting of PSU 2014 units into shares

Date of change: 31 March 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 11,759. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +12,911

Current balance (as number of securities) 24,670. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

24.

Corporation name/Surname and first name of holder: Yael (Ben-Moshe) Rudnicki
Type of identity number: ID Number
Holder's identity number: 059060533
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 22,316. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +3,849
Current balance (as number of securities) 26,165. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

25.

Corporation name/Surname and first name of holder: Itai Ben Zeev
Type of identity number: ID Number
Holder's identity number: 032166225
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +8,626
Current balance (as number of securities) 8,626. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

26.

Corporation name/Surname and first name of holder: Mordechay Sasson
Type of identity number: ID Number
Holder's identity number: 55722888
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 38,450. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +8,611
Current balance (as number of securities) 47,061. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

27.

Corporation name/Surname and first name of holder: Ron Meir Fainaro
Type of identity number: ID Number
Holder's identity number: 023571268
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 679. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +12,911
Current balance (as number of securities) 13,590. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

28.

Corporation name/Surname and first name of holder: Dan Yerusahlmi
Type of identity number: ID Number
Holder's identity number: 58074170
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: + 12,034
Current balance (as number of securities) 12,034. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

29.

Corporation name/Surname and first name of holder: Yishak Naor
Type of identity number: ID Number
Holder's identity number: 53360277
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015

Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: + 4,220
Current balance (as number of securities) 4,220. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

30.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase Other Vesting of PSU 2014 units into shares
Date of change: 31 March 2015
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 4,115. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: + 11,823
Current balance (as number of securities) 15,938. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

Note 1

1. Pursuant to the Immediate Report submitted by the Bank on 31 March 2014 regarding the Material Private Offering Report approved by the Bank's Board of Directors on 30 March 2014 (Reference No. 2014-01-030870) (hereinafter: "the Private Offering Report"), the Bank, on 13 April 2014, allotted 657,869 PSU units and 81,414 RSU units (hereinafter, together: "the PSU units and the RSU units") to the Trustee, ESOP Management and Trust Services Ltd., Private Company No. 51-369953-8, on behalf of the Offerees, as such are described in the Private Offering Report (hereinafter: "the Offerees").

2. The number of shares that will be issued following the vesting of the PSU units and the RSU units that have been allotted is based on the assumption that all the PSU units and the RSU units that have been allotted pursuant to the Private Offering Report have vested, and on the assumption that the maximum possible number of shares are allotted, such that each PSU unit and each RSU unit vests into a single ordinary share of the Bank, with a nominal value of NIS 1.0 each.

The vesting of the PSU units is subject to the conditions set out in section 1.3.4 of the Private Offering Report. Additionally, on each vesting date, assuming the conditions described in section 1.3.4 are met, as stated, the Offerees will be entitled to receive the shares that result from the vesting of the said tranche as described in section 1.3.5 of the Private Offering Report. The first of the three tranches, which vested on 31 March 2015, will be blocked for a period of an additional year.

The vesting of the RSU units is subject to the conditions set out in section 2.2.4 of the Private Offering Report. Additionally, on each vesting date, assuming the conditions described in section 2.2.4 are met, as stated, the Offerees will be entitled to receive the shares that result from the vesting of the said tranche as described in section 2.2.5 of the Private Offering Report.

3. The period during which the securities can be exercised -
The PSU units and the RSU units that were allotted to the Trustee for the Offerees will vest, subject to the conditions for their vesting being met, into ordinary shares of the Bank of NIS 1.0 nominal value each, as described in section 1.3.5 of the Private Offering Report (in connection with the PSU Units) and in section 2.2.5 of the Private Offering Report (in connection with the RSU Units). The first of the three tranches, which vested on 31 March 2015, will be blocked for a period of an additional year.

Date and time at which the corporation first became aware of the event or matter:
31.3.15 at 15:45

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference):

2014-01-030870 2014-01-045564 2014-01-045657

Name of Electronic Reporter: Yael Rudnicki, Position: Secretary of the Bank
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