

Translation of Immediate Report

T125
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating

On 7 October 2015, Fitch ratings published

A rating report/notice *update*:

1. Rating report or notice

Rating of corporation: Other Fitch Ratings _____ *stable*
Comments/Substance of Notice: *Confirmation of rating*

Ratings history for 3 years preceding the date of the rating/notice:

Date	Subject of Rating	Rating	Comments/ Substance of Notice
1 April 2015	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating
19 June 2014	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating
23 May 2013	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating
21 May 2012	Bank Leumi Le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating

Explanation: The ratings history should specify only the ratings history of the ratings company which is the subject of the Immediate Report

Attached hereto is the Rating Report: Bank 2015 Leumi Full Rating Report 7 October 2015 isa.pdf

The Fitch Ratings company confirmed the Bank's long term rating (Long term IDR) at the A- level and the short term rating (Short term IDR) at the F1 level. It also confirmed the outlook as stable. See the attached document.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Ron Fainaro, Head of the Finance Division at the Bank.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
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