

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
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5 August 2015
Reference: 2015-01-090012

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Rating for subsidiary

Bank Leumi Le-Israel Ltd. (the "Bank") hereby reports that S&P International published an international rating for Bank Leumi USA, the company's subsidiary.

According to the above-mentioned report, Bank Leumi USA's long-term issuer credit rating report was set at BBB+, and the outlook was determined to be Stable.

See the attached Annex.

Date and time at which the corporation first became aware of the matter being the subject of the report: 5 August 2015 Time: 6:52.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Ron Fainaro, Head of the Finance Division at the Bank, and by Attorney Hanan Friedman, Legal Adviser.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il>

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