

## **Translation of Immediate Report**

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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11 November 2014  
2014-01-192879

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
**The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))**

### **Immediate Report on a Merger Resolution**

Regulation 31K of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970

On 11 November 2014 the Company's Board of Directors adopted a resolution according to which the company will merge with Leumi Finance Co. Ltd., as described below.

1. Main points of the merger plan

See the Bank's Immediate Report regarding a merger dated 11 November 2014, (Reference No. 2014-01-192870).

2. The process required for approval of the merger

See the Bank's Immediate Report regarding a merger dated 11 November 2014, (Reference No. 2014-01-192870).

3. Planned schedule for the process

See the Bank's Immediate Report regarding a merger dated 11 November 2014, (Reference No. 2014-01-192870).

4. Has a merger offer been submitted to the Companies Registrar? No.

5. If a shareholders' meeting has been called, indicate its date: NA

6. If a creditor's meeting has been called, indicate its date: NA

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Itai Ben Zeev, Head of the Capital Markets Division, and by Adv. Hanan Friedman, Head of the Legal Division.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): **2014-01-192870**

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
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