

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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Electronic Mail: Livnat.EinShay@bll.co.il

23 March 2017
Reference: 2017-01-028716

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Conference Call

See the attached annex [23317_isa.pdf](#).

Date and time at which the corporation first became aware of the matter being the subject of the report: 23 March 2017 Time: 15:15.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
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23 March 2017

To

Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To

Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

Re: **Notice Regarding Conference Call About Bank Leumi's Financial Statements as of 31 December 2016**

On Thursday, 30 March 2017, Bank Leumi Le-Israel Ltd. ("the **Bank**") will publish its financial statements as of 31 December 2016 (hereinafter: "the **Financial Statements**").

The Bank's financial results will be available for viewing (in Hebrew) on the Bank's website, at the following address: www.bankleumi.co.il, and on the Israel Securities Authority's publication website (MAGNA) and on the website of the Tel Aviv Stock Exchange. The translation into English of the Financial Statements will be available for viewing on the Bank's website at www.bankleumi.com.

On the same day, at 6:00 pm (Israel time), the Bank will hold a conference call regarding the Financial Statements ("the **Conference Call**"). The telephone number for participation in the conference call is 03-918-0690. There is no need for an access code.

The Conference Call will also be accompanied by an English presentation which will be available for viewing at the following link. (It is recommended that the link be accessed some ten minutes before the Conference Call).

[Leumi Q4 and Full Year 2016 Financial Results Investor Presentation](#)

A recording of the Conference Call will be available for listening/downloading one business day after the Conference Call takes place, at that address, and on the Investor Relations page on the Bank's website, www.bankleumi.com.

The Conference Call will be conducted in English, in order to enable simultaneous participation by investors both in Israel and abroad.

The Conference Call does not replace the need for a review of the Bank's Immediate Reports and Financial Statements, including any forward-looking information included in them.

Very sincerely,

Bank Leumi Le-Israel Ltd.

By:

Omer Ziv, Head of Finance Division