

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Yaelru@bll.co.il

20 May 2015
Reference: 2015-01-023472

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Conference Call

See the attached annex.

Date and time at which the corporation first became aware of the matter being the subject of the report 20 May 2015 Time: 08:00.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@bankleumi.co.il

20 May 2015

To

Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To

Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

Re: **Notice Regarding a Conference Call Regarding Bank Leumi's Financial Statements for the first quarter of 2015**

On Thursday, 28 May 2015, Bank Leumi Le-Israel Ltd. ("the Bank") will publish its financial statements for the first quarter of 2015 (hereinafter: "the Financial Statements").

The Bank's financial results will be available for viewing (in Hebrew) on the Bank's website, at the following address: www.bankleumi.co.il, and on the Israel Securities Authority's publication website (MAGNA) and on the website of the Tel Aviv Stock Exchange. The translation into English of the Financial Statements will be available for viewing on the Bank's website at www.bankleumi.com.

On the same day, at 5:00 pm (Israel time), the Bank will hold a conference call regarding the Financial Statements ("the **Conference Call**"). A live direct broadcast of the Conference Call may be heard at <http://www.veidan-stream.com/?con=Bank Leumi Q1 2015 Results>

Additionally, a recording of the Conference Call will be available for listening/downloading one business day after the Conference Call takes place, at that address, and on the Investor Relations page on the Bank's website, www.bankleumi.com.

(Tab – Investor Relations – Financial Statements – Investor Presentation Q1-2015).

As has been the case in the past, the Conference Call will be conducted in English, in order to enable participation by investors both in Israel and abroad.

The Conference Call does not replace the need for a review of the Bank's Immediate Reports and Financial Statements, including any forward-looking information included in them.

Very sincerely,

Bank Leumi Le-Israel Ltd.

By:

Ron Fainaro, Head of Finance Division