

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: Rakefet Aminoach

Type of identity number: ID Number

Holder's identity number: 022281927

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 104,034. Percentage of the total securities of the same type in the last report: 0.01%

Change in the number of securities: + 330,483

Current balance (as number of securities) 434,517. Percentage of the total securities of the same type: 0.03%

Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

2.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 054186556
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 88,103. Percentage of the total securities of the same type in the last report: 0.01%
Change in the number of securities: +214,112
Current balance (as number of securities) 302,215. Percentage of the total securities of the same type: 0.02%
Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

3.

Corporation name/Surname and first name of holder: Professor Daniel Tsiddon
Type of identity number: ID Number
Holder's identity number: 053670725
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 32,994. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +191,777
Current balance (as number of securities) 224,771. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

4.

Corporation name/Surname and first name of holder: Yaakov Haber
Type of identity number: ID Number
Holder's identity number: 23999972
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 34,438. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +68,947
Current balance (as number of securities) 103,385. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

5.

Corporation name/Surname and first name of holder: Yoel Minz
Type of identity number: ID Number
Holder's identity number: 52302825
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 61,133. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +254,947

Current balance (as number of securities): 316,080. Percentage of the total securities of the same type: 0.02%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

6.

Corporation name/Surname and first name of holder: Dan Cohen

Type of identity number: ID Number

Holder's identity number: 58845207

Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 37,581. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +197,539

Current balance (as number of securities) 235,120. Percentage of the total securities of the same type: 0.02%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

7.

Corporation name/Surname and first name of holder: Mordechay Sasson

Type of identity number: ID Number

Holder's identity number: 5572288

Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 55,672. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +197,050

Current balance (as number of securities) 252,722. Percentage of the total securities of the same type: 0.02 %

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

8.

Corporation name/Surname and first name of holder: Ron Meir Fainaro

Type of identity number: ID Number

Holder's identity number: 023571268

Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 34,884. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +60,245

Current balance (as number of securities) 95,129. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

9.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 27,761. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +66,939
Current balance (as number of securities) 94,700. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

10.

Corporation name/Surname and first name of holder: Zeev Morag
Type of identity number: ID Number
Holder's identity number: 59066050
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 2,609. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +104,389

Current balance (as number of securities) 106,998. Percentage of the total securities of the same type: 0.01%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

11.

Corporation name/Surname and first name of holder: Itai Ben Zeev

Type of identity number: ID Number

Holder's identity number: 032166225

Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 15 March 2016

Price of the Transaction: 1,300 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 17,252. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +53,551

Current balance (as number of securities) 70,803. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

12.

Corporation name/Surname and first name of holder: Dan Yerushalmi

Type of identity number: ID Number

Holder's identity number: 58074170

Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to private issue

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 20 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 42,823. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +67,373
Current balance (as number of securities) 110,196. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

13.

Corporation name/Surname and first name of holder: Hanan Freidman
Type of identity number: ID Number
Holder's identity number: 02875196
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to private issue
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 15 March 2016
Price of the Transaction: 1,300 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 0. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +38,955
Current balance (as number of securities) 38,955. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

14.

Corporation name/Surname and first name of holder: Yishak Naor
Type of identity number: ID Number
Holder's identity number: 53360277
Type of holder: Senior corporate officer who is not a CEO or a director and not a party with an interest because of holdings in the company.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611
 Name and Class of Security: Leumi
 Nature of Change: Increase due to private issue
 Single transaction or a number of transactions (a cumulative change): Single transaction
 Date of change: 20 March 2016
 Price of the Transaction: 1,300 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 8,439. Percentage of the total securities of the same type in the last report: 0.00%
 Change in the number of securities: +29,072
 Current balance (as number of securities) 37,511. Percentage of the total securities of the same type: 0.00%
 Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
 Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

15.

Corporation name/Surname and first name of holder: **Hilla** Eran Zick
 Type of identity number: ID Number
 Holder's identity number: 023978372
 Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest because of holdings in the company.
 The holder is not the representative of other joint shareholders for reporting purposes.
 Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
 Registration number of security on the Tel Aviv Stock Exchange: 604611
 Name and Class of Security: Leumi
 Nature of Change: Increase due to private issue
 Single transaction or a number of transactions (a cumulative change): Single transaction
 Date of change: 20 March 2016
 Price of the Transaction: 1,300 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 5,983. Percentage of the total securities of the same type in the last report: 0.00%
 Change in the number of securities: +79,637
 Current balance (as number of securities) 85,620. Percentage of the total securities of the same type: 0.01%
 Holding percentage after the change: Of capital 0.01% Of voting rights: 0.00%
 Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

Note 1

On 20 March 2016, the Bank's board of directors resolved to issue shares to employees and corporate officers following the conversion of various rights of the employees into shares, pursuant to the Outline published by the Bank on 18

February 2016, as amended on 23 February 2016. For additional information, see the Bank's Immediate Reports dated 18 February 2016 (Reference No. 2016-01-030790), 23 February 2016 (Reference No. 2016-01-033361) 16 March 2016 (Reference No. 2016-01-007473) and 20 March 2016 (Reference No. 2016-01-009975) regarding the above-mentioned Outline.

All the consideration was paid at the time of the change.

Date and time at which the corporation first became aware of the event or matter:
20 March 2016 at 15:50.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Ron Ron Fainaro, Head of the Finance Division and by Attorney Hanan Friedman, Legal Adviser.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
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