

Translation of Immediate Report

T076
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Yaelru@bll.co.il

Transmission Date: 17 May 2015
Reference: 2015-01-02056

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: Government of Israel on behalf of the State of Israel

Type of identity number: Different identification number

Holder's identity number: 999000001

Type of holder: Interested party.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Incorporated in Israel

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Change in percentage of voting rights due to the conclusion of the lock-up period with respect to locked-up shares sold to employees in accordance with the outline for the offering of Bank shares to employees, published on 6 April 2011.

Date of change: 17 May 2015

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 88,830,769 Percentage of the total securities of the same type in the last report: 6.03%

Change in the number of securities: + 0

Current balance (as number of securities) 88,830,769 Percentage of the total securities of the same type: 6.03%

Holding percentage after the change: Of capital 6.03% Of voting rights: 6.03%

Holding percentage after the change, fully diluted: Of capital 6.03% Of voting rights: 6.03%

Note

1. Because of the conclusion, on 17 May 2015, of the lock-up period with respect to the locked-up shares sold to employees in accordance with the outline for the offering of Bank shares to employees, published 6 April 2011, the power of attorney given to the State to vote with respect to these shares has expired. For additional information, see the Immediate Report regarding the Outline Given to Employees on 6 April 2011 (2011-01-112953).

Date and time at which the corporation first became aware of the event or matter:
17 May 2015 at 08:00.

The report was signed on behalf of the corporation by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference):

2011-01-112953

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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