

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Yaelru@bll.co.il

3 February 2015
Reference: 2015-01-023773

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

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Nature of Event: Update regarding securities holdings

Bank Leumi Le-Israel- Ltd. (the "Bank") hereby announces that it has learned that Professor Haim Levy, a director at the Bank, holds a power of attorney over his son's account and that the account holds Bank securities – Leumi Subordinated Capital Notes Series 301, Security Number 6040265, par value of 101,000, constituting 0.01% of the entire series.

Date and time at which the corporation first became aware of the matter being the subject of the report: 3 February 2015 Time: 08:25.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Professor Haim Levy, director at the Bank.