

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

Phone: + 076-8858111, + 076-8859419; Facsimile: + 076-8859732

Electronic Mail: Yaelru@bll.co.il

8 July 2015

Reference: 2015-01-068943

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report of a Change in the Memorandum and/or Articles of Association**

Regulation 31c and Regulation 31d of the of the Securities (Periodic and Immediate Reports)  
Regulations, 1970

1. On 8 July 2015, the General Meeting resolved to change the corporation's Articles of Association.
2. Nature of change:  
  
As set out in the attached text and in the Immediate Report regarding the convening of the General Meeting, dated 23 June 2015 (Reference No. 2015-01-054834).
3. Text of the amendment:  
  
As set out in the attached text and in the Immediate Report regarding the convening of the General Meeting, dated 23 June 2015 (Reference No. 2015-01-054834).
4. Date of entry into effect of the amendment: 8 July 2015.
5. Attached hereto are the Articles of Association after the amendment: See Appendix.
6. Attached hereto is the Memorandum after the amendment:

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference):

**2015-01-054834**

***Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.***

**The original Hebrew version is available on the distribution website of the Israel Securities Authority:**

<http://www.magna.isa.gov.il/>

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [david.sackstein@bankleumi.co.il](mailto:david.sackstein@bankleumi.co.il)