

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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31 March 2015

Reference: 2015-01-069610

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Leumi Finance - Financial Statements

Bank Leumi le-Israel B.M. announces that its Board of Directors approved the 2014 Periodic Report and Financial Statements of Leumi Finance Ltd. ("Leumi Finance") which was merged with and into the Bank on 4 January 2015. See the Immediate Reports dated 11 November 2014 (Reference Nos. 2014-01-192879 and 2014-01-192870) and the Immediate Report dated 4 January 2015 (Reference No. 2015-01-002113)

The full financial statements were published on 31 March 2015 by Leumi Finance (Reference No. 2015-01-069571) and are attached hereto.

See attached Annex.

Date and time at which the corporation first became aware of the matter being the subject of the report: 31 March 2015 Time: 15:45.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Hanan Friedman, Chief Legal Counsel.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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