

## Translation of Immediate Report

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Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Yaelru@bll.co.il

6 January 2015

Reference: 2015-01-004570

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))

The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### Immediate Report

Nature of Report: Approval of Arrangement with DOJ

6 January 2015

The Tel Aviv Stock Exchange

2 Ahuzat Bayit Street

Tel Aviv 6525216

Israel Securities Authority

22 Kanfei Nesharim Street

Jerusalem 95464

Dear Madam/Sir,

Re: Approval of Arrangement with the DOJ by California Court

Further to the Immediate Report published by Bank Leumi le-Israel B.M. (the "**Bank**") on 22 December 2014 (Ref: 2014-01-228150) (the "**Immediate Report**"), the Bank reports as follows:

1. In the Immediate Report, it was explained that Deferred Prosecution Agreement ("**DPA**") with the United States Department of Justice (the "**DOJ**"), is subject to the approval of the Federal Court of the State of California.
2. Tonight, the Bank's US lawyers were informed that on 23 December 2014, the DPA was approved by the Court in California.
3. The DPA has come into effect with the approval of the Court.

Yours faithfully,

Bank Leumi le-Israel B.M.

By:

Prof. Daniel Tsiddon, Deputy CEO

Hanan Friedman, Chief Legal Advisor

Date and time at which the corporation first became aware of the event: 06/01/2015 at 06:00

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): 2014-01-558150

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Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
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**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority:**  
<http://www.magna.isa.gov.il/>