

Bank Leumi le-Israel B.M

Immediate report on an entity that ceased to be and an entity that became a substantial holder of means of control in a banking corporation without a control core (hereinafter – a “Substantial Shareholder”) pursuant to Regulation 33(f) to the Securities Regulations (Periodic and Immediate Reports), 1970

1. Details of the holder which ceased to be a Substantial Shareholder:

Corporation’s name: Group Psagot for Finance and Investments Ltd.

I.D. No. type: No. with the Companies Registrar in Israel

I.D. No.: 520033804

Country of incorporation: Israel

Address: 14 Ahad Ha'Am St. Tel Aviv

Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation’s securities therewith: Yes

2. Details of the holder which became a Substantial Shareholder:

Corporation’s name: I.B.I Mutual Funds Ltd.

I.D. No. type: No. with the Companies Registrar in Israel

I.D. No.: 513765339

Country of incorporation: Israel

Address: 9 Ahad Ha'Am St. Tel Aviv

Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation’s securities therewith: No

Name of the holder’s controlling shareholder: In accordance with information delivered to the Bank by the Substantial Shareholder, I.B.I Investment House Ltd., is a publicly-traded company incorporated in Israel, whose securities are listed on the Tel Aviv Stock Exchange Ltd. (hereinafter – “I.B.I”). The controlling shareholders of I.B.I are Messrs. David Weisberg, ID No. 8324998, David Lubetzky, ID No. 035672286, and Emanuel Kook, ID No. 34942 (the controlling shareholders have Israeli citizenship).

3. Details of action following which the holder became a Substantial Shareholder

- a. **Nature of action:** Purchase of Psagot Mutual Funds Ltd. by I.B.I Mutual Funds Ltd.
- b. **Name of the security which is the subject matter of the action:** Leumi
- c. **Number of the security which is the subject matter of the action:** 604611
- d. **Date on which action was carried out:** May 5, 2024
- e. **Quantity of the security which is the subject matter of the action:** 53,076,986
- e. **The price at which the action was carried out:** NIS 29.109205
- f. **Are the shares treasury shares or securities convertible into treasury shares:** No
- g. **All consideration was paid on change date:** Yes

4. **Status of the Substantial Shareholder's holdings as of October 1, 2024:**

Security's name	Security's no. with the stock exchange	Holder's name	Number of securities	Treasury shares	Holding rate		Holding rate (Fully Diluted)	
					Capital	Voting rights	Capital	Voting rights
Leumi	604611	I.B.I. Mutual Funds Ltd.	50,665,401	No	3.76%	3.76%	3.75%	3.75%
Leumi	604611	I.B.I Portfolio Management Ltd.	7,582,327	No	0.5%	0.5%	0.5%	0.5%
Leumi	604611	I.B.I Investment House Ltd.	72,124	No	0%	0%	0%	0%

5. **Is the holder that became a substantial holder of means of control in a banking corporation without a control core a member of an institutional reporting group:** Yes