

## Translation of Immediate Report

T125  
Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Livnat.Ein-Shay@bll.co.il

Transmission Date: 7 February 2018  
Reference: 2018-01- 013306

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

### **Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating**

On 7 February 2018, Fitch ratings published

A rating report/notice *update*:

1. Rating report or notice

Rating of corporation: Other Fitch Ratings \_\_\_\_\_ *stable*  
Comments/Substance of Notice: *Confirmation of A/F1 rating*

Ratings history for 3 years preceding the date of the rating/notice:

| Date                | Subject of Rating         | Rating  | Comments/<br>Substance of Notice |
|---------------------|---------------------------|---|----------------------------------|
| 26 June 2017        | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings -<br>A/F1<br>_____ Stable                 | Confirmation of rating           |
| 14 February<br>2017 | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings -<br>A/F1 and VR increase<br>_____ Stable | Rating increase                  |
| 25 November<br>2016 | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings -<br>A/F1<br>_____ Stable                 | Rating increase                  |
| 1 September<br>2016 | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings<br>A-/F1<br>_____ Stable                  | Confirmation of rating           |
| 15 March<br>2016    | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings<br>A-/F1<br>_____ Stable                  | Confirmation of rating           |

|                   |                           |  |                        |
|-------------------|---------------------------|--|------------------------|
| 7 October<br>2015 | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings<br>A-/F1<br>_____ Stable | Confirmation of rating |
| 1 April 2015      | Bank Leumi Le-Israel Ltd. | Other Fitch Ratings<br>A-/F1<br>_____ Stable | Confirmation of rating |

*Explanation: The ratings history should specify only the ratings history of the ratings company which is the subject of the Immediate Report*

Attached hereto is the Rating Report: [7218 isa.pdf](#)

The Fitch Ratings company confirmed the Bank's long term rating (Long-Term IDR), at the level of A, and the Bank's short term rating (Short term IDR) at the F1 level and the outlook as stable. For additional information, see the attached document.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, Omer Ziv, Head of the Finance Division at the Bank.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il>**

---

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank  
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732  
Electronic Mail: [livnat.ein-shay@bll.co.il](mailto:livnat.ein-shay@bll.co.il)