

**Translation of Immediate Report**

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Public

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.EinShay@bll.co.il

23 April 2018

Reference: 2018-01-040318

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

**Nature of Event: Leumi Partners investment**

See Annex attached hereto [23418 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: 23 April 2018, at 11:34.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities**

**Authority: <http://www.magna.isa.gov.il>**

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [david.sackstein@Bankleumi.co.il](mailto:david.sackstein@Bankleumi.co.il)

23 April 2018

To

Tel Aviv Stock Exchange  
Ahuzat Bayit Street 2  
Tel Aviv 6525216

To

Israel Securities Authority  
Kanfei Nesharim Street 22  
Jerusalem 95464

Dear Sir or Madam:

Re: **Leumi Partners' Investment in Bituach Yashir**

Pursuant to the Immediate Reports of Bank Leumi le-Israel Ltd. (hereafter: "the Bank") dated 7 May 2017 (Reference No. 2017-01-046149), and dated 13 December 2017 (Reference No. 2017-01-111373), and dated 24 December 2017 (Reference No. 2017-01-115873) regarding the transaction between the Bank's subsidiary, Leumi Partners Ltd. (hereafter: "Leumi Partners"), and Bituach Yashir Financial Investments Ltd. (hereafter: "the Company"), the Bank is pleased to announce that on 23 April 2018 the parties agreed to defer the final date for the satisfaction of the conditions precedent for the transaction until 31 July 2018. None of the other terms of the transaction have been changed.

Very respectfully,  
Bank Leumi Ltd.

By:

Mr. Ronen Agassi, Head of the Capital Markets Division  
Attorney Irit Roth, Chief Legal Advisor