

**BANK LEUMI LE- ISRAEL B.M**

No. with Companies Registrar: 520018078

To: Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: The Tel Aviv Stock Exchange  
[www.tase.co.il](http://www.tase.co.il)

T87 (Public)

Transmitted via MAGNA:10/09/2024

Ref. No.:

2024-01-602281

**Status of Capital, Award of Rights to Purchase Shares and Registers of the Corporation's Securities and Changes therein**

**Regulation 31(e) of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

Nature of change: Issuance of Bonds (Series 185) and Bonds (Series 186) by way of series expansion and issuance of a new series of Commercial Securities (Series 6)

**Explanation: please provide a short description of the nature of the change**

Reference numbers of previous reports on the subject: 2024-01-601852, \_\_\_\_\_, \_\_\_\_\_.

1. Status of the Corporation's Securities after the Change:

Type and name of security	Tel Aviv Stock Exchange security no.	Quantity in registered capital	Issued and paid-up capital		Quantity registered in name of nominee company
			Quantity in latest report	Current quantity	
Leumi	604611	321500000	1,615,631,157	1,615,631,157	1,615,621,558
Leumi Bonds (Series 179)	6040372	0	1,520,948,000	1,520,948,000	1,520,948,000
Leumi Subordinated Bonds	6040398	0	209,100,000	209,100,000	209,100,000
Leumi Bonds (Series 180)	6040422	0	844,838,500	844,838,500	844,838,500
Leumi Subordinated Bonds	6040430	0	1,441,150,000	1,441,150,000	1,441,150,000
Leumi Subordinated Bonds	6040471	0	1,240,950,000	1,240,950,000	1,240,950,000
LEUMI \$ 2031 TACT Institutional	6040489	0	750,000,000	750,000,000	750,000,000
Leumi Bonds (Series 182)	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000
Leumi Bonds (Series 183)	6040547	0	2,486,831,000	2,486,831,000	2,486,831,000
Leumi Bonds (Series 184)	6040604	0	1,336,302,000	1,336,302,000	1,336,302,000
Leumi Bonds (Series 185)	1201821	0	1,228,060,000	1,847,396,000	1,847,396,000
Leumi Bonds (Series 186)	1201839	0	2,122,722,000	3,568,016,000	3,568,016,000
Leumi Subordinated Bonds	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000
Leumi \$ 2027TACT Institutional	6040687	0	500,000,000	500,000,000	500,000,000
Leumi Options 8/22	1189158	0	3,533,392	3,533,392	0

LEUMI \$ 2033 TACT Institutional	6040679	0	500,000,000	500,000,000	500,000,000
Leumi Commercial Security (Series 5)	1201847	0	1,369,370,000	1,369,370,000	1,369,370,000
Leumi Commercial Security (Series 6)	1211143	0	0	1,803,135,000	1,803,135,000
Leumi Bonds 1 TACT Institutional	1198639	0	318,946,650	318,946,650	318,946,650
Leumi Bonds 2 TACT Institutional	1205897	0	771,655,415	771,655,415	771,655,415

Explanation: Please list all of the Company's securities, including unlisted securities.

2. The corporation announces that:

On 10/09/2024

From Date \_\_\_\_\_ To date \_\_\_\_\_

A change was made to quantities and to the corporation's register of shareholders (including rights to purchase shares) as a result of:

Nature of change: Issuance of Bonds (Series 185) and Bonds (Series 186) by way of series expansion and issuance of a new series of Commercial Securities (Series 6)

Explanation: Please describe all details of the transaction or action in respect of which a change was made in the corporation's securities.

1 Name of the registered holder regarding whom the change has taken place: *Bank Leumi Le-Israel B.M. Nominee Company Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: *510098064*

Nature of change: *Issuance to the public*

Date of change: *10/09/2024* Executed through the Stock Exchange's clearing house: *Yes*

Type and name of the security in which a change has taken place: *Leumi Bonds (Series 185)*

Tel Aviv Stock Exchange security no.: *1201821*

Balance of this security held by the holder as of the last report: *1,228,060,000*

Balance of this security, held by the holder after the change: *1,847,396,000*

Total increase/decrease in quantity of securities: *619,336,000*

Does this involve the award of rights to purchase shares *No*

Total consideration for allocated securities: \_\_\_\_\_

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities: \_\_\_\_\_

Quantity of shares that will arise from exercise/ full conversion of securities: \_\_\_\_\_

Total exercise price that will be received from exercise/ full conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_

The allocated securities will be listed: \_\_\_\_\_

Allocation of the said securities is further to \_\_\_\_\_ published on \_\_\_\_\_ whose reference number is \_\_\_\_\_

- The security was fully repaid and full consideration was received.
- The security was fully repaid, but full consideration was not received.
- Issued for the purpose of ATM
- Other. \_\_\_\_\_

2 Name of the registered holder regarding whom the change has taken place: *Bank Leumi Le-Israel B.M. Nominee Company Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: *510098064*

Nature of change: Issuance to the public \_\_\_\_\_

Date of change: *10/09/2024* Executed through the Stock Exchange's clearing house: *Yes*

Type and name of the security in which a change has taken place: *Leumi Bonds(Series 186)*

Tel Aviv Stock Exchange security no.: *1201839*

Balance of this security held by the holder as of the last report: *2,122,722,000*

Balance of this security, held by the holder after the change: *3,568,016,000*

Total increase/decrease in quantity of securities: *1,445,294,000*

Does this involve the award of rights to purchase shares *No*

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities: \_\_\_\_\_

Total exercise price that will be received from exercise/ full conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_

The allocated securities will be listed: \_\_\_\_\_

Allocation of the said securities is further to \_\_\_\_\_ published on \_\_\_\_\_ whose reference number is \_\_\_\_\_

- The security was fully repaid and full consideration was received.
- The security was fully repaid, but full consideration was not received.
- Issued for the purpose of ATM
- Other. \_\_\_\_\_

Name of the registered holder regarding whom the change has taken place: *Bank Leumi Le-Israel B.M. Nominee Company Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: *510098064*

Nature of change: Issuance to the public \_\_\_\_\_

Date of change: *10/09/2024* Executed through the Stock Exchange's clearing house: *Yes*

Type and name of the security in which a change has taken place: *Leumi Commercial Security (Series 6)*

Tel Aviv Stock Exchange security no.: 1211143

Balance of this security held by the holder as of the last report: 0

Balance of this security, held by the holder after the change: 1,803,135,000

Total increase/decrease in quantity of securities: 1,803,135,000

Does this involve the award of rights to purchase shares No

Total consideration for allocated securities: Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities: \_\_\_\_\_

Quantity of shares that will arise from exercise/ full conversion of securities: \_\_\_\_\_

Total exercise price that will be received from exercise/ full conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised:

From \_\_\_\_\_ to \_\_\_\_\_

The allocated securities will be listed: \_\_\_\_\_

Allocation of the said securities is further to \_\_\_\_\_ published on \_\_\_\_\_ whose reference number is \_\_\_\_\_

The security was fully repaid and full consideration was received.

The security was fully repaid, but full consideration was not received.

Issued for the purpose of ATM

Other. \_\_\_\_\_

**Explanations:**

1. If the change affects more than one security, the effect of the change should be specified in a separate line for each security.
  2. Date of change – all changes of the same type, in the same security, made on a single day, shall be summarized in a single line. In that respect, changes which were made through the Stock Exchange Clearing House should be separated from changes made directly in the Company's books.
  3. The change – for a decrease, please add the “-“ sign.
  4. In all quantity fields, please fill out the quantity of securities and not NIS par value.
- There was a change only in the corporation's securities register **(with no change in the number of the corporation's securities)** as a result of:

Description of the nature of change \_\_\_\_\_

**Explanation: Please describe all details of the transaction or action in respect of which a change was made in the register.**

1 Name of the registered holder regarding whom the change has taken place:

I.D. No. type: I.D. No: \_\_\_\_\_

Date of change: Executed through the Stock Exchange's clearing house: \_\_\_\_\_

Type and name of the security in which a change has taken place: \_\_\_\_\_

Tel Aviv Stock Exchange security no.: \_\_\_\_\_

Quantity of change: \_\_\_\_\_

Balance of this security, held by the holder after the change: \_\_\_\_\_

3. Key data of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	I.D. No. type	ID. No.	Security no. with the Stock Exchange	Type of shares and their par value	Number of shares	Holding the shares as a trustee
1							

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999 [Register of Shareholders 10924.isa.pdf](#)

5. Attached is an updated file of the corporation's Securities Register, including the register of option holders and the register of bond holders [Securities Register 110924.isa.pdf](#)

**Details of signatories authorized to sign on behalf of the corporation:**

Signatory name	Title
1 Adv. Shelly Bainhoren	Other Bank Secretary, Head of the Bank and the Group Secretariat Department
2 Adv. David Sackstein	Other Head of The Bank Secretariat

**Explanation:** Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position of this matter may be found on the Authority's website: [click here](#) .

1. NIS 209,100,000 par value of Subordinated Bonds (Series 402) are convertible, under certain circumstances, into 21,183,629 ordinary shares of the bank, as the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 402) into bank shares, see the Shelf Offering Report published on July 5 2018 (Reference No. 2018-01-060390). 2. NIS 1,441,150,000 par value of Subordinated Bonds (Series 403) are convertible, under certain circumstances, into 135,301,736 ordinary shares of the bank, as the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 403) into bank shares, see the Deed of Trust, which was attached as Appendix A to the Shelf Offering Report published on January 30 2019 (Reference No. 2019-01-010896). 3. NIS 1,240,950,000 par value of Subordinated Bonds (Series 404) are convertible, under special circumstances, into 106,656,289 ordinary shares of the bank, as of the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 404) into bank shares, see the Deed of Trust, which was attached as Appendix A to the Shelf Offering Report published on July 9 2019 (Reference No. 2019-01-070048). 4. NIS 750,000,000 par value of (Subordinated Bonds) LEUMI \$ 2031 TACT Institutional are convertible, under special circumstances, into up to 208,055,925 ordinary shares of the bank, as of the date of this report. For further details, see the Bank's immediate reports of January 13, 23 and 29 2020 (Reference Nos.: 2020-01-005175, 2020-01-008041 and 2020-01-011058, respectively). 5. NIS 1,403,900,000 par value of Subordinated Bonds (Series 405) are convertible, under special circumstances, into up to 85,947,935 ordinary shares of the bank, as of the date of this report. For further details regarding the conversion of the Series 405 Subordinated Bonds into Bank's shares, see the Deed of Trust attached as Appendix A to the Shelf Offering Report published on March 24, 2022 (Reference No. 2022-01-029679 and the Bank's immediate report of September 12, 2022 (Reference No. 2022-01-116110). 6. USD 500,000,000 par value subordinated bonds (Leumi \$ 2033) are convertible under special circumstances into up to 118,750,000 ordinary Bank shares as of the date of this report. For further details, see the Bank's immediate reports of January 9 and 12 2023 (Reference Nos.: 2023-01-005118 and 2023-01-006255, respectively).

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8857984, Facsimile: 076-8859732, email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

10/09/2024

**BANK LEUMI LE-ISRAEL B.M - SHAREHOLDERS REGISTER**

Serial no.	Name	Address	Identifier	Share name	Holder's balance	Last transaction date
1	Domestic & Overseas , Investing Company ,LLC	POB 296, Elizabeth City N.C.27907		Stock Bank Leumi	350	22/06/2006
2	Hill Homes Norabelle	283 Ridge Circle, Clover Rdg Murrysville Penn. 15668		Stock Bank Leumi	400	21/09/1995
3	Wahrhaftig Abraham	West 186 Street New York, N.Y. 10033 USA 495		Stock Bank Leumi	200	21/09/1995
4	& .Wilson Steven M Dori A Hyman Wilson Jtwos C/O Theodore k. Hyman	North Leisureworld Apt 3310 Silver Spring, MD. 20906, 709 20906		Stock Bank Leumi	80	21/09/1995
5	The late Aronofky Dan	34 Burla St. Tel Aviv 69364	763801	Stock Bank Leumi	20	21/09/1995
6	Ungar David	3 Uziel St. Tel Aviv 62333	4857967	Stock Bank Leumi	1	06/12/2001
7	The late Prof. Offir Zvi	14/17 Shai Agnon Blvd. Jerusalem, 92586	1823061	Stock Bank Leumi	20	21/09/1995
8	Atias Shimon	18 Kehilat Yaakov, Bney Brak, 51642	5536757	Stock Bank Leumi	20	21/09/1995
9	Intertor Hemi	48 Menachem Begin St. Building B, Floor 12, Tel Aviv	5174511	Stock Bank Leumi	20	21/09/1995
10	Elias Aharon	13/7 Hapodim St., Ramat Gan, 52566	72829518	Stock Bank Leumi	50	02/07/1996
11	AM*M G. Investments and Finance Ltd.	8 Hatish'im VeShalosh St. Petach Tikva, 49312		Stock Bank Leumi	2	19/10/1995
12	Epstein Amos	Kfar Aza, Doar HaNegev 85142	39451	Stock Bank Leumi	20	21/09/1995
13	Arbel Ilan	6 Yalag St., Rishon LeZion 75275	5610366	Stock Bank Leumi	20	21/09/1995
14	Boxbaum Haim	26 Menachem Begin St., Giv'at Shmuel, 5442118	277898	Stock Bank Leumi	20	21/09/1995
15	Ben Arieh Eliezer	28a Ha'Nasi Blvd. Haifa, 34644	310165065	Stock Bank Leumi	1	06/12/2001
16	Ben Moshe Avraham	21 Ravutzki St. Ra'anana 43220	7543273	Stock Bank Leumi	20	21/09/1995
17	Ben Zvi Sarah	53 Komemiyut St. Tel Aviv, 69011	708032	Stock Bank Leumi	20	21/09/1995
18	Bar-Lev Yehuda	Tolkovski 3a Tel Aviv, 69358	64837123	Stock Bank Leumi	20	21/09/1995
19	Barker Asher	71 Ha'Dganiot St., Kiryat Tivon 36000	23114102	Stock Bank Leumi	20	21/09/1995
20	Goldsmith Jonathan	9 Kornit St., Zur Igal, 4486200	57947541	Stock Bank Leumi	40	16/06/2008
21	Adv. Gaines Jennifer	7/6 Gilad St. Ramat Gan, 52515	12746657	Stock Bank Leumi	20	21/09/1995
22	Gillerman Dan	36 Be'eri St. Tel Aviv, 64233	713288	Stock Bank Leumi	20	21/09/1995
23	Gillerman Dror	6 Hadassa St., Flat 111, Floor 11, Gan Ha'ir, Tel Aviv, 64513	302887393	Stock Bank Leumi	1,700	22/10/2006

Serial no.	Name	Address	Identifier	Share name	Holder's balance	Last transaction date
24	Gillerman Yoav	6 Hadassa St., Flat 111, Floor 11, Gan Ha'ir, Tel Aviv, 64513	36945459	Stock Bank Leumi	1,700	22/10/2006
25	Gillerman Sabag Dorit	6 Hadassa St., Flat 111, Floor 11, Gan Ha'ir, Tel Aviv, 64513	55857411	Stock Bank Leumi	1,700	06/12/2006
26	Hornik Itzhak	4 Giv'at Halevona St., Elcana, 44814	732289	Stock Bank Leumi	20	21/09/1995
27	Hendel Shlomo	8 Feinstein St. Ramat Aviv Gimmel, Tel Aviv, 69494	7704173	Stock Bank Leumi	20	21/09/1995
28	Vodvuz Shai	POB 6111, Tel Aviv, 61060	56125356	Stock Bank Leumi	100	21/09/1995
29	Zolkov Inbar	28b Hacamel St. Kiryat Tivon	312144678	Stock Bank Leumi	30	17/07/2006
30	Zick Lili	POB 3886, Bat Yam		Stock Bank Leumi	162	01/06/1999
31	Zeldman Avraham	6 Shivtei Israel St., Ra'anana, 47211	5795919	Stock Bank Leumi	20	21/09/1995
32	Zaktzer Ram	42 Herzl St. Ra'anana, 43354	25382979	Stock Bank Leumi	1	27/02/1996
33	Bank Leumi le-Israel B.M. Nominee Company Ltd.*	3 Abba Hillel Silver St. Lod, 7129404	510098064	Stock Bank Leumi	1,615,621,558	03/09/2024
34	Haimov David	27 Refidim St., Neve Dkalim Western Rishon LeZion, 75682	1051410	Stock Bank Leumi	20	21/09/1995
35	Tal Erez	21 Tagor St. Tel Aviv 69203	32227241	Stock Bank Leumi	1	21/09/1995
36	Adv. Tal Dalia	35 Dresdner St., Ramat Aviv Gimmel, 69497	737258	Stock Bank Leumi	20	21/09/1995
37	Miriam Talmor	Giv'at Hen, Do'ar Ra'anana 43000	7044641	Stock Bank Leumi	20	21/09/1995
38	Successors of the late Potolski Uri	Giv'at Hen, Do'ar Ra'anana 43000	789570	Stock Bank Leumi	20	21/09/1995
39	Successors of the late Bergman Oded with Uri Bergman	13 Bostana'i St. Neve Tzedek, Tel Aviv, 65147	205040	Stock Bank Leumi	20	21/09/1995
40	Successors of the late Yissaschar Moshe	1 Ha'Shoshanim Blvd. Ramat Gan, 52583	404609	Stock Bank Leumi	20	21/09/1995
41	Successors of the late Loti Kathrine	POB 33113, Tel Aviv, 64927, America House, Floor 12, 35 Shaul Ha'Melech St. Tel Aviv, 64927		Stock Bank Leumi	20	21/09/1995
42	Successors of the late Mr. Peretz Avner	13 Ha'Gdud Ha'Ivri St., Jerusalem, 92334	290738	Stock Bank Leumi	20	21/09/1995
43	Successors of the late Friedman David	179 Ahuza St. Ra'anana, 43301	3041843	Stock Bank Leumi	20	21/09/1995
44	Successors of the late Rotloy David	2 Ibn Gabirol St., Tel Aviv, 64077	252455	Stock Bank Leumi	20	21/09/1995
45	Successors of the late Shalev Zalman	Protea BaKfar POB 101, Tel Mond	2217461	Stock Bank Leumi	20	21/09/1995
46	Successors of the late Moshe Schnitzer	4 Ori St., Flat 160, Tel Aviv	203501	Stock Bank Leumi	20	21/09/1995
47	Cohen Orgad Igal	4 Ha'Erez St., Ariel, Mobile Post Shomron 44824	770314	Stock Bank Leumi	20	21/09/1995
48	Loz Abigail	8 Ha'Hita St., Rehovot, 76352	7989247	Stock Bank Leumi	40	21/09/1995
49	Matalon Yitzhak	5 Ha'Efroni St., Rosh HaAyin 48550	796052	Stock Bank Leumi	20	21/09/1995
50	Moshe Yehuda	69 Moshe Dayan Road, Tel Aviv	28740808	Stock Bank Leumi	1	03/05/2005

51	The late Nadir Moshe	26 Ha'Odem St., Flat 1, Hod Ha'Sharon, 45359	976242	Stock Bank Leumi	20	21/09/1995
52	Neumann Gideon	31 Reines St. Tel Aviv, 64587	230339	Stock Bank Leumi	40	21/09/1995
53	Neumann David	9 Moshe Kol St., Jerusalem, 9371515	833288	Stock Bank Leumi	10	21/09/1995
54	Sabag Ma'ayan	22 Eshel Avraham St., Ramat Ha'Sharon	31596877	Stock Bank Leumi	1,700	22/10/2006
55	Fogel Aharon	7 Uzia St. Moshava Yevanit, Jerusalem, 93143	1017648	Stock Bank Leumi	20	21/09/1995



Serial no.	Name	Address	Identifier	Share name	Holder's balance	Last transaction date
56	Fogel Yonah	13 Kaf Tet Benovember St., Ramat Ha'Sharon, 47206	52102001	Stock Bank Leumi	250	04/09/1996
57	Porat Israel	15 Rav Ashi St. Tel Aviv, 69395	7659865	Stock Bank Leumi	20	21/09/1995
58	Eliezer Fishman	3 Ha'Smadar St. Savion, 56546	30302657	Stock Bank Leumi	18	21/09/1995
59	Raphael Peled	6 Dov Carmi St. Tel Aviv, 69544	1262856	Stock Bank Leumi	20	21/09/1995
60	Natan Pentzer	POB 4241, Haifa, 31042	8037392	Stock Bank Leumi	100	23/06/2005
61	Frenkel Avi'Ezri and Sarah	9/b Ha'Haim St. POB 4236 Jerusalem, 93223	17697	Stock Bank Leumi	20	21/09/1995
62	Kremer Moshe	5 Damesek Eliezer St., Bnei Brak, 51609	59761759	Stock Bank Leumi	1	21/09/1995
63	Rot Louis	4 Boaz St. Ramat Gan, 52491	467425	Stock Bank Leumi	120	21/09/1995
64	Raz Livnat	1 Ha'Arava St., Magshimim, 56910	55088645	Stock Bank Leumi	1	21/09/1995
65	Razivski Yardena	24 Hei be-Iyar St. Tel Aviv 62998	7670235	Stock Bank Leumi	20	16/12/2003
66	Shaham Yifrach	POB 9336, Haifa, 31092	51225290	Stock Bank Leumi	20	21/09/1995
67	Stein Yehuda	48 Dizengoff St. Netanya, 42437	41663923	Stock Bank Leumi	20	21/09/1995
68	Sperling Shoshana	25 Hisin St. Tel Aviv, 64284	2683878	Stock Bank Leumi	20	21/12/2003
69	Sher Uzi	2 Shahr St. Beit Ha'Kerem, Jerusalem, 96263	5606274	Stock Bank Leumi	20	21/09/1995
	<b>Total Bank Leumi Stocks issued:</b>				<b>1,615,631,157</b>	

\* As of the reporting date, the balance of shares held by the nominee company includes a total of NIS 103,976,433 par value of treasury shares as defined in Section 308 to the Companies Law, 1999.

Securities Register									
Security No.	Name of Security	Name of registered owner of deposits/ subordinated capital notes/ bonds	I.D. No. type	ID. No.	Citizenship/ country of incorporation or registration	Address	Security type	Number of securities	Holding the security as a trustee
604611	Leumi	Bank Leumi le-Israel B.M. Nominee Company Ltd. and registered holders of securities certificates*	Number with the Israel Registrar of Companies	510098064 and holders of registered certificates	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Share	1,615,631,157	No
6040372	Leumi Bonds (Series 179)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	1,520,948,000	No
6040398	Leumi Subordinated Bonds 402	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	209,100,000	No
6040422	Leumi Bonds (Series 180)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	844,838,500	No
6040430	Leumi Subordinated Bonds 403	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	1,441,150,000	No
6040471	Leumi Subordinated Bonds 404	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	1,240,950,000	No
6040489	LEUMI \$ 2031 TACT Institutional	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	750,000,000	No
6040539	Leumi Bonds (Series 182)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	3,137,255,000	No
6040547	Leumi Bonds (Series 183)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	2,486,831,000	No
6040604	Leumi Bonds (Series 184)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	1,336,302,000	No
1201821	Leumi Bonds (Series 185)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	1,847,396,000	No
1201839	Leumi Bonds (Series 186)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	3,568,016,000	No
6040620	Leumi Subordinated Bonds 405	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	1,403,900,000	No
6040687	Leumi \$ 2027 TACT Institutional	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	500,000,000	No
1189158	Leumi Options 8/22	IBI Capital Compensation and Trusts (2004) Ltd.	Number with the Israel Registrar of Companies	513540070	Incorporated in Israel	9 Ahad Ha'Am St. Tel Aviv 62251	Option warrant	3,533,392	Yes
6040679	LEUMI \$ 2033 TACT Institutional	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Subordinated bond	500,000,000	No
1201847	Leumi Commercial Security (Series 5)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Commercial Security	1,369,370,000	No
1211143	Leumi Commercial Security (Series 6)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Commercial Security	1,803,135,000	No
1198639	Leumi Credit-Linked Notes (Series 1)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	318,946,650	No
1205897	Leumi Credit-Linked Notes (Series 2)	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Number with the Israel Registrar of Companies	510098064	Incorporated in Israel	3 Abba Hillel Silver St. Lod, 7129404	Bonds	771,655,415	No

\* As of the reporting date, the balance of shares held by the nominee company includes a total of NIS 103,976,433 par value of treasury shares as defined in Section 308 to the Companies Law, 1999.