

# **BANK LEUMI LE-ISRAEL B.M.**

Registrar Number: **520018078**

To: Israel Securities  
Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: Tel Aviv Stock Exchange T121 (Public)  
Ltd.  
[www.tase.co.il](http://www.tase.co.il)

Transmitted on Magna:  
31/05/2018  
Reference: 2018-01-046278

## **IMMEDIATE REPORT**

**Explanation: Do not use this form when there is a customized form for the reported event**

**Offering results should be reported on T20 and not on this form.**

**Reporting of rating of debentures or rating of corporation must be submitted using form T125**

**Nature of the event: Presentation to investors**

Reference numbers of previous reports pertaining to the matter: \_\_\_\_\_

File attachment [pdf1\\_isa.pdf](#)

The Company *is not* a shell company as defined in the Stock Exchange Rules & Regulations.

The date when the corporation first learned of the event: 31/05/2018 at: 17:52

The report was signed on behalf of the corporation in accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970, by Mr. Omer Ziv, Head of Finance Division.

Reference numbers of previous documents pertaining to the matter (the citation does not constitute incorporation by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 01/05/2018

Abbreviated name: Leumi

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Previous names of reporting entity:

Name of electronic reporter: David Sackstein Raoul, Position: Adv., General Secretary, Name of employing company:

Address: 34 Yehuda Halevi, Tel Aviv 6513616 Telephone: 076-8857984 Fax: 076-8859732 E-mail:

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