

Translation of Immediate Report to Israel Securities Authority

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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1 June 2014

Reference: 2014-01-081678

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Harel – Notes

Bank Leumi le-Israel Ltd. hereby announces that on 1 June 2014, Harel Insurance Investments and Financial Services Ltd. for its nostro account, Public Company No. 52-0033986 (“Harel (nostro)”), informed it of the following:

On 29 May 2014, it purchased 165,399 nominal value of Securities No. 7410244, Leumi Finance Ltd. Subordinated Notes (Series N), in a stock exchange transaction, at a price of 120.92 agurot.

In light of the above, Harel (nostro) holds a total of 57,498,086 Subordinated Notes (Series N) of Leumi Finance Ltd., which constitutes 3.07% of the entire series.

Date and time at which the corporation first became aware of the matter being the subject of the report: Date: 1 June 2014 Time: 14:59.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

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