

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

28 October 2018
2018-01-101211

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Financial Condition and Income Statement – United States

Bank Leumi Le-Israel Ltd. (“the Bank”) hereby announces that on 26 October 2018, Bank Leumi USA, the Bank’s subsidiary, filed a Call Report (a report of financial condition and income) with the authorized authorities in the United States. As is the practice, the information in the report will be publicized afterwards on the FDIC website:

<https://cdr.ffiec.gov/public/ManageFacsimilies.aspx>
(Certificate Number 19842)

Note that the publication does not indicate that the said report has been approved by the authorized organs of the said subsidiary, and certain changes may be made thereto. The filing of the said report prior to its approval by the authorized organs is done as required by applicable United States reporting rules.

This Immediate Report is provided in accordance with a format agreed upon by the Banks Supervision Department and the Israel Securities Authority.

The company is not an envelope company as defined in the Stock Exchange by-laws.

Date and time at which the corporation first became aware of the matter being the subject of the report: 26 October 2018 Time: 19:46.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Avner Mendelson, CEO of Bank Leumi USA.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>