

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

21 May 2018
Reference: 2018-01-040527

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Conference Call

See the attached annex [21518_isa.pdf](#).

The company is not an envelope company as defined in the Stock Exchange by-laws.

Date and time at which the corporation first became aware of the matter being the subject of the report: 21 May 2018 Time: 10:51.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
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21 May 2018

To

Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To

Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

Re: **Notice Regarding Conference Call About Bank Leumi's Financial Statements as of 31 March 2018**

On Thursday, 24 May 2018, Bank Leumi Le-Israel Ltd. (“the **Bank**”) will publish its financial statements as of 31 March 2018 (hereinafter: “the **Financial Statements**”).

The Bank’s financial results will be available for viewing (in Hebrew) on the Bank’s website, at the following address: www.bankleumi.co.il, and on the Israel Securities Authority’s publication website (MAGNA) and on the website of the Tel Aviv Stock Exchange. The translation into English of the Financial Statements will be available for viewing on the Bank’s website at www.bankleumi.com.

On the same day, at 6:00 pm (Israel time), the Bank will hold a conference call regarding the Financial Statements (“the **Conference Call**”). The telephone number for participation in the conference call is 03-918-0687. There is no need for an access code.

The Conference Call will also be accompanied by an English presentation which will be published on the day of the publication of the Financial Statements on the Israel Securities Authority’s publication site (Magna) and on the Bank’s website, prior to the start of the conference call, in the investor relations section, under financial information – Investor Presentation and Conference Call.

A recording of the Conference Call will be available for listening one business day after the Conference Call takes place on the Investor Relations page on the Bank’s website, at www.bankleumi.co.il.

The Conference Call will be conducted in English, in order to enable simultaneous participation by investors both in Israel and abroad.

The Conference Call does not replace the need for a review of the Bank’s Immediate Reports and Financial Statements, including any forward-looking information included in them.

Very sincerely,

Bank Leumi Le-Israel Ltd.

By:

Omer Ziv, Head of Finance Division