

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078  
 Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
 Abbreviated Name: Leumi  
 34 Yehuda Halevi Street, Tel Aviv 651316  
 Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
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6 February 2014  
 Reference: 2014-01-034018

To: Israel Securities Authority (www.isa.gov.il)  
 The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report Regarding Payment of Interest**

1. On 4 May 2014, interest will be paid at the rate of 0.57900.
2. The interest is not being paid for the first time.
3. The interest is being paid for a period beginning on 4 February 2014 and ending on 3 May 2014.  
 The interest being paid is calculated on the basis of annual interest at the rate of 2.3160.
4. Record date (cum date): 22 April 2014.  
 Ex date: 22 April 2014.
5. Rate of taxes withheld at source: Individuals - 15%; corporate – 26.5%.
- 6.

Type and Name of Security	Type and Name of Security	Amount of interest, per security (before linkage)	Linked	Currency of the interest amount	Currency of payment	Exchange rate date for the payment	Tax rate: Individuals	Tax rate: corporate
6040158	Leumi Sub-ordinated Capital Notes (Series 201)	0.0057900	No	NIS	NIS	_____	15	26.5

Explanation:

1. Please note that the amount of interest to be paid is correct up to seven digits following the decimal point, for a payment in New Israeli Shekels, and up to five digits following the decimal point for a payment in any other currency.
2. The representative exchange rate is published in the afternoon. Therefore, the known representative exchange rate on any particular date is for the preceding date.

1. The tax rates indicated above may change pursuant to changes in the relevant legal provisions, to the extent such may change from time to time, including those regarding taxation matters.

2. The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Menachem Eisenthal, Deputy Head of the Capital Markets Division.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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*Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary*

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