

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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31 January 2010

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of the Event: Report of Condition and Income ("Call Report") – USA

Notice is hereby given that Bank Leumi USA, a subsidiary of Bank Leumi le-Israel B.M., filed a Call Report (a report of condition and income) with the authorized authorities in the USA. As is the practice, the information included in said report will be available to the public shortly through the internet site of the FDIC:

<http://www2.fdic.gov/ubpr/UbprReport/SearchEngine/Default.asp>
(Certificate Number 19842)

It should be noted that publication of the Call Report does not indicate that the Report has been approved by the authorized organs of said subsidiary and certain changes may be made thereto. Filing of the above Call Report prior to its approval by the authorized organs is done as required by US reporting rules.

This Immediate Report is being filed in accordance with the format agreed to between the Supervisor of Banks of the Bank of Israel and the Israel Securities Authority.

Date and time at which the corporation first became aware of the event or matter:
31 January 2010 at 08:30.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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