

Translation of Immediate Report

T079
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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Transmission Date: 30 June 2014
Reference: 2014-01-103425

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Entity ceasing to be an Interested Party in the Corporation by virtue of Holdings

Regulation 33(g) of the Securities Regulations (Periodic and Immediate Reports),
1970

1. Details of Holder:

- Name of Corporation: Companies in the Psagot Investment House Ltd. Group
- Type of Identity Number: Registration number with the Israeli Registrar of Companies.
- Identity Number: 513767079
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Address: Ahad Ha'am Street 14, Psagot House, Tel Aviv, 65142
- The Holder is the representative of other joint shareholders for reporting purposes.

2. Details of the Transaction whereby the Holder ceased to be an Interested Party in the Corporation:

- a. Name and Class of Security: Leumi.
- b. Registration number of security on the Tel Aviv Stock Exchange: 604611
- c. Date of the transaction: 29 June 2014
- d. Nature of the Transaction: Decrease following sale off the Stock Exchange
- e. Number of Securities involved in the Transaction: 4,088,390
- f. Price of the Transaction: 1,340 agorot
- g. The shares are not dormant or convertible into dormant shares.

3. A. Holdings of the Interested Party following the Transaction:

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Leumi	604611	73,373,546.90	No	4.98	4.98	4.98	4.98
Leumi Subordinated Capital Notes Series 200	6040141	83,145,372	No	0.00	0.00	0.00	0.00
Leumi Subordinated Capital Notes Series 201	6040158	39,844,742	No	0.00	0.00	0.00	0.00

B. The Holder is a member of an institutional reporting group. The following are the details of its holdings:

Holder	Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant
Issuer of index linked products and a corporation under its control	Leumi	604611	52,354,530	No
Provident funds and provident fund management companies	Leumi	604611	18,036,114.90	No
Mutual fund management companies	Leumi	604611	2,982,902	No
Issuer of index linked products and a corporation under its control	Leumi Subordinated Capital Notes Series 200	6040141	33,170,459	No
Mutual fund management companies	Leumi Subordinated Capital Notes Series 200	6040141	5,045,109	No
Provident funds and provident fund management companies	Leumi Subordinated Capital Notes Series 200	6040141	44,929,804	No
Mutual fund management companies	Leumi Subordinated Capital Notes Series 201	6040158	6,815,298	No

Provident funds and provident fund management companies	Leumi Subordinated Capital Notes Series 201	6040158	32,901,950	No
Issuer of index linked products and a corporation under its control	Leumi Subordinated Capital Notes Series 201	6040158	127,494	No

4. Additional Details:

- 5. Date and time at which the corporation first became aware of the event or matter:** 30 June 2014 at 16:27.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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