

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Entity ceasing to be an Interested Party in the Corporation by virtue of Holdings

Regulation 33(g) of the Securities Regulations (Periodic and Immediate Reports),
1970

1. Details of Holder:

- Name of Corporation: Companies in the Harel Insurance Investments & Financial Services Ltd. Group
- Type of Identity Number: Registration number with the Israeli Registrar of Companies.
- Identity Number: 520033986
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Address: Abba Hillel Street 3, Ramat Gan, 52118
- The Holder is the representative of other joint shareholders for reporting purposes.

2. Details of the Transaction whereby the Holder ceased to be an Interested Party in the Corporation:

- a. Name and Class of Security: Leumi.
- b. Registration number of security on the Tel Aviv Stock Exchange: 604611
- c. Date of the transaction: 26 June 2014
- d. Nature of the Transaction: Decrease following sale on the Stock Exchange
- e. Number of Securities involved in the Transaction: 6,842,000
- f. Price of the Transaction: 1,325 agorot
- g. The shares are not dormant or convertible into dormant shares.

3. A. Holdings of the Interested Party following the Transaction:

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Leumi	604611	73,362,396.6	No	4.98	4.98	4.98	4.98
Leumi Subordinated Capital Notes Series 200	6040141	54,609,523	No	0.00	0.00	0.00	0.00
Leumi Subordinated Capital Notes Series 201	6040158	80,266,278	No	0.00	0.00	0.00	0.00

B. The Holder is a member of an institutional reporting group. The following are the details of its holdings:

Holder	Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant
Nostro account	Leumi	604611	1,285,645	No
Issuer of index linked products and a corporation under its control	Leumi	604611	25,156,783	No
Provident funds and provident fund management companies	Leumi	604611	42,696,607	No
Mutual fund management companies	Leumi	604611	4,223,361	No
Nostro account	Leumi Subordinated Capital Notes Series 200	6040141	1,051,318	No
Issuer of index linked products and a corporation under its control	Leumi Subordinated Capital Notes Series 200	6040141	13,362,973	No
Mutual fund management companies	Leumi Subordinated Capital Notes Series 200	6040141	35,571,715	No

Provident funds and provident fund management companies	Leumi Subordinated Capital Notes Series 200	6040141	4,623,517	No
Mutual fund management companies	Leumi Subordinated Capital Notes Series 201	6040158	56,338,579	No
Provident funds and provident fund management companies	Leumi Subordinated Capital Notes Series 201	6040158	23,927,699	No

4. Additional Details:

1. Note to para. 2 – According to the report dated 30 June 2014, the Harel company, in addition to the activity described in section 2, sold, on 26 June 2014, in an off the stock exchange transaction, 2,362,112 nominal value of Security No. 614611 – Leumi – at the rate of 1332.00 agurot.
2. The holdings that appear in this Report under the name “Harel Insurance Investments & Financial Services Ltd. Group - Provident Funds” include holdings that are held directly by Harel provident funds and holdings that are held by one or more of the following partnerships: “Harel Amitim Israel Shares”; “Harel Amitim Linked Corporate Bonds” and “Harel Amitim Shekel Corporate Bonds”, to the extent there are such holdings.

5. Date and time at which the corporation first became aware of the event or matter: 30 June 2014 at 12:06.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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