

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
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30 September 2013
Reference: 2013-01-153039

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of the Event: Sale of Migdal Shares

Bank Leumi le-Israel BM (“the Bank”) hereby announces that, pursuant to the Immediate Reports dated 3 January 2013 (Reference No. 2013-01-004302) and 8 January 2013 (Reference No. 2013-01-008235), the Bank is pleased to announce that on 30 September 2013 it sold 45,837,993 shares of Migdal Insurance and Financial Holdings Ltd. (hereinafter: “Migdal”) at a price of NIS 5.9 per share, and for total consideration of NIS 270,453,468, to several entities (hereinafter: “the Sale”). The shares that were sold constitute some 4.35% of Migdal’s issued and paid-up equity. The Sale is expected to produce a net after-tax profit for the Bank of some NIS 105 million.

Date and time at which the corporation first became aware of the matter being the subject of the report: 30 September 2013 Time: 18:00.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Prof. Daniel Tsiddon, Head of Capital Markets, Private Banking & Strategy Division.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): **2013-01-004302** **2013-01-008235**

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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